16 - 18 October Shangri-La Hotel 22 Orange Grove Rd Singapore 258350





2016 LBMA/LPPM Precious Metals Conference

The conference by the industry for the industry



Sunday, 16 October

15:30

Welcome and Networking Receptions, Shangri-La Hotel Sponsored by Metalor Technologies SA

Monday, 17 October

Welcome Remarks - Grant Angwin, LBMA Co-Chairman and President, Asahi Refining

Paul Fisher, LBMA Co-Chairman

Tim Pearce, LPPM Chairman and General Manager, Johnson Matthey

Introductory Remarks - Ruth Crowell, LBMA Chief Executive

Keynote Speeches

International Macro-Perspective - William White, Chairman of the OECD Economic Development and Review Committee

View from the Regional Economic Perspective – TBC

10:30 - 11:30 Coffee Break

Sponsored by Asahi Refining

11:30 - 12:30 Session 2: Debt & Deflation - Does Gold Offer Effective Protection?

Moderator - William White, Chairman of the OECD Economic Development and Review Committee

Panel:

Terence Kooyker, Portfolio Manager, Blenheim Capital Management, LLC Kathleen Kelley, Senior Investment Consultant, Blackrock

Ray Eyles, Partner of the Commodities Fund, Millennium Capital SG

12:30 - 13:45 Lunch

Sponsored by LME

13:45 – 14:15 Session 3: LBMA Developments

Strategy Update - Ruth Crowell, LBMA Chief Executive

GDL Update - Neil Harby, LBMA Good Delivery Officer

Regulatory Update - Sakhila Mirza, LBMA General Counsel

14:15 – 15:30 Session 4: The Bullion Market in China

Moderator - Albert Cheng, CEO, Singapore Bullion Market Association

Developments in the Chinese Market - Jiao Jinpu, Chairman, Shanghai Gold Exchange

Reconciliation and Discrepancies of Gold flows into China – Matthew Turner, Senior Analyst,

Macquarie Capital (Europe) Ltd

View from an International Bullion Bank - Paul Voller, Head of Precious Metals, Global Markets, HSBC

View from a Chinese Bullion Bank - Ren Degi, Executive Vice President, Bank of China

15:30 - 16:00 Coffee Break

Sponsored by Asahi Refining

16:00 – 17:15 Session 5: India – Redefining Gold ... the Shift from "Savings" to "Luxury"

Moderator - Rajesh Khosla, Managing Director, MMTC-PAMP, India

Panel:

Surender Kumar Jindal, Managing Director, Jindal Dyechem Industries PVT Ltd Shekhar Bhandari, Head of Precious Metals, Kotak Mahindra Bank David Gornall, Consultant, DG Consulting



Singapore has grown from a diverse range of cultures, most notably a mixture of Malay, Chinese, Indian and European influences. Within this modern city these cultural foundations are still very evident in the food, architecture and festivals that occur throughout the year.

The front cover image depicts a traditional Malay puppet, also known as Wayang Kulit. These are used in an ancient form of Malaysian shadow play renowned for its elaborate puppets and complex musical styles with performances still popular in Singapore today.

17:15 Close of Day One

18:30 Pre-Dinner Cocktail Reception & Conference Dinner, Gardens By the Bay

Co-sponsored by IE Singapore and TOCOM

Tuesday, 18 October

09:00 - 10:15 Session 6: PGM Growth in Asia

Moderator - John Cullen, Director, Precious Metal Management, Johnson Matthey

Auto Catalysts and Five Year Forecast in China - Henry Lui, General Manager, Johnson Matthey

Driving Platinum Demand within Asian Jewellery Markets - Huw Daniel, CEO, Platinum Guild International

Retail Physical Investment Market View from Tanaka - Kate Harada, Office, General Manager, Global Planning Dept.

Precious Metals Div., Tanaka Holdings Co., Ltd.

Asia's Impact on the PGM Market and Prices, Now and In the Future - Beresford Clarke, Head of Research (PGMs), SFA

(Oxford) Ltd

10:15 - 11:00 Coffee Break

Sponsored by Asahi Refining

11:00 – 12:15 Session 7: Gold Producers – The Current Challenges of Financing and Managing Price Risk

Moderator - Courtney Lynn, Vice President and Treasurer, Coeur Mining, Inc

Panel:

TBC

12:15 - 13:15 Session 8: Responsible Gold Guidance

Panel:

Tyler Gillard, Head of Sector Projects, OECD

Carolyn Duran, Director, Global Supply Management, Intel Kevin Telmer, Executive Director, Artisanal Gold Council

TBC

13:15 - 14:30 Lunch

Sponsored by ICE

14:30 – 15:45 Session 9: Hard Assets in an Increasingly Digital World: A Bright Future for Gold?

Vision for the Future - Futurologist, TBC

The Royal Mint – TBC

15:45 - 16:15

17:15

Blockchain - TBC

Coffee Break

Sponsored by Asahi Refining

16:15 - 17:15 Session 10: Delegate Feedback & Closing Session

Moderator - Ruth Crowell, LBMA Chief Executive

Wrap Up/Conference Review - John Reade, Gold Strategist & Partner, Paulson Europe

David Jollie, Market Analysis Manager, Anglo American

Conference Closing Remarks - Ruth Crowell, LBMA Chief Executive

Prizes Presentation – Best Speaker and Feedback Session Participant

Close of Conference



Why You Should Attend This Conference

Senior representatives of all sectors of the precious metals markets will be in attendance at the LBMA/LPPM Precious Metals Conference, the premier event in the industry calendar. Now in its 17th year, the Conference adds insight into the vital issues affecting the precious metals markets. The 2015 Conference was held in Vienna, with more than 750 delegates in attendance from 37 countries and 188 separate companies represented. This year's conference takes us to Asia and the city-state of Singapore.

Speaker Highlights

An excellent programme of speakers will offer their unique insight into the major issues of interest in the precious metals market. This year there will be two keynote speakers in the opening session. William White, the distinguished economist, will deliver a speech relating to the international macro-economic perspective, and a renowned local economist will focus on the regional economy. Among other highlights include dedicated sessions looking at the precious metals market in India, China and PGM growth in Asia. One of the concluding sessions will look into a crystal ball and provide a vision of what the precious metals market might look like in the future.

To register for the conference visit www.lbma.org.uk



Networking Opportunities

The 2016 Conference will take place over three days. Proceedings begin on Sunday with a Welcome Reception that takes place throughout the afternoon and early evening. The Conference Speaker Sessions begin on Monday morning through to Tuesday afternoon. The Conference Dinner takes place on Monday evening in the stunning tropical setting of Gardens by the Bay. The Dinner is preceded by a Cocktail Reception held in the gardens.

Sunday, 16 October

15:30 – 20:30 Welcome Reception Sponsored by Metalor Technologies SA

The Welcome Reception is held at the Shangri-La Hotel.

This event provides an ideal opportunity for delegates to network in advance of the conference.

Monday, 17 October

18:30

Cocktail Reception and Gala Dinner at the Gardens by the Bay Sponsored by IE Singapore & TOCOM

This will be a magnificent evening, and one not to be missed.

The LBMA/LPPM would like to thank the following Conference sponsors:





METALOR®









Conference Information

Venue/Dates: The LBMA Conference will take place from Sunday, 16 – Tuesday, 18 October 2016 at the Shangri-La Hotel, 22 Orange Grove Rd, Singapore 258350.

Visas: Visas may be required for travel to Singapore from some countries. We would refer you to your local Singapore embassy for more information regarding Visa requirements. Please let us know when you register if you require a visa letter.

Conference Registration Fee: Full Conference Registration is £1,770 for Non-Members or £1,250 for LBMA/LPPM Members. This includes:

- Entry into the Sunday Networking Welcome Receptions;
- The Two Day Conference; and
- Monday night Conference Dinner at the Gardens by the Bay, lunches, coffee breaks and Conference materials.

Partner Registration: Partner Registrations are available at £195. This provides entry to the Welcome Receptions on Sunday afternoon and the Conference Dinner on Monday evening. Please note that a partner is, either a wife, husband or spouse but not a business partner.

Credit Card Payments Only: The LBMA's preferred method of payment is by credit card. If you are unable to pay by credit card, please contact Juliet.Pithers@lbma.org.uk for assistance. Please note that until payment is received in full, you will not be registered for the LBMA Conference.

Cancellation/Refund Policy: Cancellations received in writing on or before 26 August 2016 will be refunded less an administrative charge of 20%. We regret that cancellations cannot be accepted thereafter. Substitutions are acceptable at any time. In the unlikely event of the Conference being cancelled, any delegate registration fees will be refunded in full less any credit card charges.

Sponsorships: The LBMA is pleased to announce the following major Conference sponsors: Conference Dinner co-sponsor IE Singapore; and Coffee sponsor Asahi Refining. Other sponsorship opportunities are available. Please contact LBMA Head of Marketing Jamie.Maskall@lbma.org.uk for more information.

Exhibitors: The LBMA is pleased to announce that the following companies will be exhibiting: Allocated Bullion Solutions; Brinks; CME Group; G4Si; IKOI; INTL FCStone; Loomis; Malca-Amit; and Metals Focus. If you are interested in exhibiting, please contact LBMA Head of Marketing Jamie.Maskall@lbma.org.uk for more details.

Accommodation: The LBMA has reserved a limited number of rooms at the Shangri-La Hotel, 22 Orange Grove Rd, Singapore 258350 at preferential rates for Conference delegates. To secure your accommodation please visit www.lbma.org.uk and follow the links.

Flight Offers: Oneworld is the official airline alliance of the 2016 LBMA/LPPM Precious Metals Conference. Oneworld brings together 15 leading airlines from around the world - airberlin, American Airlines, British Airways, Cathay Pacific Airways, Finnair, Iberia, Japan Airlines, LAN Airlines, TAM Airlines, Malaysia Airlines, Qantas, Qatar Airways, Royal Jordanian, S7 Airlines and SriLankan Airlines. Together with around 30 affiliate members, oneworld's network currently serves more than 1,000 destinations in 155 countries.



Go to https://events.oneworld.com/Travel/Web/oneworldHome and enter event code OW28E16 to log in as an attendee and access the online booking tool and enjoy discounts for travel to the event.

Press: The LBMA offers free registration to the Conference for up to two media representatives from each Press Company. To register for the Conference, please contact Aelred Connelly, PR Officer at Aelred.Connelly@lbma.org.uk or Tel: +44 207 796 3067, who will be your main point contact for issues relating to the Conference. As is the case with all other delegates, you will need to make your own flight and hotel accommodation arrangements.

Enquiries: For further information, please contact the London Bullion Market Association, T: +44 (0) 207 796 3067 E: conference@lbma.org.uk W: www.lbma.org.uk.

The London Bullion Market Association 1-2 Royal Exchange Buildings London EC3V 3LF