



Agenda

Day One, Tuesday 25th April

8.15 – 9.00	Registration and Refreshments
9.00 – 9.05	Formal Opening: Moriyuki Iwanaga, Executive Managing Director, Tokyo Stock Exchange
9.05 – 9.15	RI Welcome: Banu Tuyakbayeva, Events Leader, Responsible Investor
9.15 – 9.25	Lead Sponsor Introduction Noboru Yoshioka, Chairman, QUICK Corp.
9.25 – 10.25	<p>Plenary 1: Stewardship Code in Japan – what’s new? <i>Launched in 2014, the Japan Stewardship Code has seen a significant step forward in responsible investment and ownership activities by institutional investors who have made a clear link between improved stewardship, corporate governance and economic success. Amendments to the Code will be announced early in 2017.</i></p> <p>Moderator: Sadayuki Horie, Senior Researcher, Nomura Research Institute</p> <p>Speakers: Nobuhiro Sato, ESG/Equity Specialist, Bloomberg Yasumasa Tahara, Director, Corporate Accounting and Disclosure Division, Financial Services Agency Minako Takaba, Vice President, Head of Research, Japan, MSCI Hiroyuki Horii, Head of Stewardship Development Department, Sumitomo Mitsui Trust Bank</p>
10.25 – 11.00	Refreshments & Networking
11.00 – 11.30	Keynote address: Yuriko Koike, Governor of Tokyo
11.30 – 12.00	Keynote interview: Hiro Mizuno, Executive Managing Director and Chief Investment Officer, GPIF and Board Director, PRI <i>will be interviewed onstage by</i> Tony Hay, Publisher, Responsible Investor
12.00 – 13.00	Lunch and networking Sponsored by
	

13.00 – 14.00	<p>Plenary 2: Passive equities investing: indexing and benchmarking <i>Passive and index investing was traditionally considered a low cost, simple market cap weighted approach. However, increasingly, the rules and usage of indexes through the investment process have become more comprehensive, especially in relation to ESG. How is ESG being considered by passive investors globally? Is there a need for engagement for index managers?</i></p> <p>Moderator: Peter Lunt, Responsible Investment Senior Analyst, USS Investment Management</p> <p>Speakers: Arisa Kishigami, Head of ESG, Asia Pacific, FTSE Russell Kazunori Nakatsuka, Head of Research, ESG Research Center, QUICK Corp. Seiji Kawazoe, Stewardship Officer, Sumitomo Mitsui Trust Bank</p>
14.00 – 15.00	<p><i>Main auditorium</i></p> <p>Plenary 3: Long-term value creation and SDGs <i>Institutional investors are being encouraged to support the Goals in order to fulfil their societal fiduciary duty. On the practical side, the question remains the same: how do the SDGs support investment returns and how can capital allocations help to advance these goals?</i></p> <p>Moderator: Tony Hay, Publisher, Responsible Investor</p> <p>Speakers: Will Oulton, Global Head, Responsible Investment, First State Investments Kris Douma, Director Investment Practice and Engagement, PRI Martina Macpherson, Global Head of Sustainability Indices, S&P Dow Jones Indices Emma Doner, Project Manager, VigeoEiris</p>
15.00 – 15.30	Refreshments & Networking
15.30 – 16.30	<p><i>Main auditorium</i></p> <p>Plenary 4: Green finance and investments <i>How do institutional investors address and respond to environmental risks in investment decisions? How does the Paris Agreement and other climate related policy regulations drive the transition to a low-carbon and sustainable economy?</i></p> <p>Moderator: Naoki Mori, Principal Researcher, Senior Coordinator for Sustainable Finance, IGES</p> <p>Speakers: Emily Chew, Chair, Asia Investor Group on Climate Change working group and Head of ESG Research and Integration, Manulife Asset Management Masaya Okuyama, Director, Environment and Economy Division, Environmental Policy Bureau, Ministry of the Environment Michael Jantzi, CEO, Sustainalytics</p>

<p>13.00 – 15.00</p> <p>RI Asia Platform: concurrent session</p> <p>Platform partner:</p>  <p>BNP PARIBAS The bank for a changing world</p>	<p><i>Presentation stage</i></p> <p>Creating corporate value through ESG <i>This session is aimed primarily but not exclusively at corporate executives working in the CFO's office, in corporate planning, in investor relations and within group sustainability. The content will emphasise the bottom line value of integrating ESG into a company's DNA.</i></p> <p>Keynote address: Peter David Pedersen, Co-founder, E-Square</p> <p>Moderator: Mana Nakazora, Chief Credit Analyst, Head of Investment Research, BNP Paribas Securities</p> <p>Speakers: Hiromichi Oono, Member of the Board & Corporate Vice President, Ajinomoto Co. Asako Nagai, Director, Tokyo office, BSR Peter David Pedersen, Co-founder, E-Square Takashi Kozu, Corporate Vice President & President, Ricoh Institute of Sustainability and Business, Ricoh Company</p>
<p>16.30 – 17.50</p>	<p>Case-studies</p> <p>How to integrate ESG into the investment process: practical guidelines and global best practices</p> <p>Moderator: Michiyo Morisawa, Head of Japan, PRI</p> <p>Case Study 1</p> <p>Presenters: Matt Christensen, Head of Responsible Investment, AXA Investment Managers and Hiroshi Ozeki, Member of the Board & Executive Officer, Chief Investment Officer, Nippon Life Insurance</p> <p>Case Study 2</p> <p>Presenter: Ronnie Lim, Senior Engagement Specialist, Robeco</p> <p>Case Study 3</p> <p>Presenter: Ulrika Hasselgren, Global Head of Responsible Investment Strategy & ESG Integration, ISS</p>
<p>17.50 – 19.00</p>	<p>Drinks reception</p>

Day Two, Wednesday 26th April

<p>8.30 – 9.00</p>	<p>Registration and Refreshments</p>
<p>9.00 – 9.05</p>	<p>Formal opening</p>
<p>9.05 – 9.20</p>	<p>Keynote presentation: Takuya Fukumoto, Director, Industrial Finance/New Business Division, Economic and Industrial Policy Bureau, Ministry of Economy, Trade and Industry</p>

9.20 – 10.10

Main auditorium

Plenary 1: Corporate governance Code

How do Japanese companies deliver value to their shareholders: What are the developments in the Japan Corporate Governance Code since its introduction in 2015.

What do global practices look like and what does it take to work constructively to influence management and address corporate governance.

Moderator: Yasuyo Nishimura, Investment Consultant, Manager Research, **Towers Watson Investment Services K.K.**

Speakers: Matt Christensen, Head of Responsible Investment, **AXA Investment Managers**

Gerard Fehrenbach, Senior Advisor Responsible Investment, **PGGM Investments**

Koji Watanabe, Head of Planning Section, Listing Department, **Tokyo Stock Exchange**

10.10 – 10.40

ESG Talks

Addressing ESG Risks in the Forest Sector: is Japan's Corporate Governance Code helping?

What are the ESG risks associated with tropical timber, palm oil, pulp & paper, and rubber production in Southeast Asia? What measures should companies such as producers, traders, retailers and financiers be taking to address these risks? This presentation will focus on Japanese companies in particular and discuss whether the Corporate Governance Code is helping to inform shareholders about Japanese company exposure to these ESG risks.

Presenter: Hana Heineken, Forests & Finance Senior Advisor, **Rainforest Action Network**

ESG risk management through corporate disclosures – the example of SPOTT

- Introduction to SPOTT
- Assessment process
- What is next: understanding risks and opportunities

Presenter: Clara Melot, SPOTT Engagement and Impacts Manager, **Zoological Society of London**

10.40 – 11.00



Refreshments and networking

11.00 – 12.20

Case studies

How are investors engaging with investee companies

Moderator: Valeria Piani, Associate Director, ESG Engagements, **PRI Case Study 1**

	<p>Presenter: Mary Jane McQuillen, Managing Director, Head of ESG Investments, ClearBridge Investments</p> <p>Case Study 2</p> <p>Presenter: Katsuhiko Iwai, Equity Portfolio Manager, Japan Equities, Managing Director, Wellington Management</p> <p>Case Study 3</p> <p>Presenter: Emi Matsukawa, Principal Consultant, QUICK Corp.</p>
12.20 – 13.20	<p>Lunch and networking <i>Sponsored by</i></p> 
13.20 – 13.45	<p>Keynote address: Rintaro Tamaki, Deputy Secretary-General, OECD</p>
13.45 – 15.00	<p><i>Main auditorium</i></p> <p>Plenary 2: Green bonds</p> <ul style="list-style-type: none"> • <i>Public and private issuers</i> • <i>Regulation and The Green Bond Principles</i> • <i>Transparency and credibility of the bond</i> <p>Moderator: Mariko Kawaguchi, Chief Researcher, Daiwa Institute of Research</p> <p>Speakers: Marie-Anne Allier, Head of Euro Fixed-Income and Credit, Amundi Asset Management</p> <p>Hideki Takada, Senior Policy Analyst, Green Finance, Environment Directorate, OECD</p> <p>Dominika Rosolowska, Capital Markets Officer, Asia, Americas, Pacific markets, EIB</p>
<p>13.20 – 15.20</p> <p>RI Asia Platform: concurrent session</p> <p><i>Platform partner:</i></p>  <p>BNP PARIBAS The bank for a changing world</p>	<p><i>Presentation stage</i></p> <p>Incorporating ESG into investment analysis and decision-making processes</p> <p><i>This session is aimed primarily but not exclusively at institutional investors and their advisors such as asset owners, investment managers and investment consultants. The content is a walk through the process of incorporating ESG into portfolios, from the basic principles, to manager selection, to analysis of real life portfolios.</i></p> <p>Keynote address: Hiroshi Komori, Senior Director, Stewardship & ESG Division, Public Market Investment Department, GPIF</p> <p>Moderator: Shuji Abe, Head of Financial Institutions Coverage, BNP Paribas Securities</p> <p>Speakers: Akitsugu Era, Director, Head of Investment Stewardship, BlackRock</p> <p>Gaëtan Obert, Head of Responsible Investment, BNP Paribas Investment Partners</p>

	Hiroshi Komori, Senior Director, Stewardship & ESG Division, Public Market Investment Department, GPIF
15.00 – 15.20	Presentation: Fiduciary duty and ESG integration in Japan Speakers: Takejiro Sueyoshi, Special Advisor, APAC, UNEP FI Kris Douma, Director Investment Practice and Engagement, PRI
15.20 – 16.25	Plenary 4: Creating corporate value – company’s perspective <i>Senior executive officers will discuss how ESG integration helps to create corporate value</i> Moderator: Heather McLeish, Senior Manager, Climate Change & Sustainability, EY Japan Speakers: Ryohei Yanagi, Chief Financial Officer, Eisai Co. and Visiting Professor, Toyo University Shoei Yamana, President and CEO, Konica Minolta Kazuo Matsuyama, President and CEO, SATO Holdings Tatsuru Satoh, Director, Senior Managing Executive Officer, Sumitomo Forestry
16.25 – 16.35	Lead sponsor closing remarks Etsuya Hirose, Managing Director and Head of ESG Research Center, QUICK Corp.
16.35 – 18.00	PRI Signatory meeting