

# 2020 Fall Novogradac NMTC Conference Agenda

All times ET

## Oct. 29, 2020

**Noon-12:30 p.m.**

### **Welcome and Keynote**

No CPE offered.

**12:30-1:20 p.m.**

### **Washington Report**

Learning Objective(s):

- Identify the potential effects of the upcoming presidential election on community development incentives, including the NMTC

Instructional delivery method: Group Internet

Program Level: Update

Prerequisites: A basic understanding of the NMTC program

Advance preparation: None

Recommended field of study: Specialized knowledge

Recommended CPE credit: 1

**1:20-1:30 p.m.**

### **Networking Break**

**1:30-2:20 p.m.**

### **Investor Outlook**

Learning objective(s):

- Identify what investors are currently seeking in NMTC transactions

Instructional delivery method: Group Internet

Program level: Update

Prerequisites: A basic understanding of the NMTC program

Advance preparation required: None

Recommended field of study: Economics

Recommended CPE credits: 1

**2:20-2:30 p.m.**

### **Networking Break**

**2:30-3:20 p.m.**

**Diversity Panel**

Learning objective(s):

- Identify best practices and new ideas for using the NMTC to support diversity

Instructional delivery method: Group Internet

Program level: Intermediate

Prerequisites: A basic understanding of the NMTC program

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

**3:20-3:30 p.m.**

**Networking Break**

**3:30-4:20 p.m.**

**COVID-19's Impact on NMTCs**

Learning objective(s):

- Identify ways in which NMTC transactions have been affected by the COVID-19 pandemic

Instructional delivery method: Group Internet

Program level: Intermediate

Prerequisites: A basic understanding of the NMTC program

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

**4:20-4:30 p.m.**

**Networking Break**

**4:30-5:30 p.m.**

**Conference Face-to-Face Mixer Meetup**

No CPE Offered.

**Oct. 30, 2020**

**Noon-12:30 p.m.**

**Conference Face-to-Face Mixer Meetup**

No CPE Offered.

**12:30-1:20 p.m.**

**NMTCs With Other Incentives**

Learning objective(s):

- Identify ways to pair the NMTC with other tax incentives, including the historic tax credit, renewable energy tax credits, state tax credits, and the opportunity zones incentive

Instructional delivery method: Group Internet

Program level: Intermediate

Prerequisites: A basic understanding of the NMTC program

Advance preparation required: None

Recommended field of study: Taxes

Recommended CPE credits: 1

**1:20-1:30 p.m.**

**Networking Break**

**1:30-2:20 p.m.**

**NMTC Efficacy**

Learning objective(s):

- Identify best practices for NMTC participants quantifying community outcomes and aligning planned NMTC financings/investments with broader community or economic development strategies

Instructional delivery method: Group Internet

Program level: Intermediate

Prerequisites: A basic understanding of the NMTC program

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

**2:20-2:30 p.m.**

**Networking Break**

**2:30-3:20 p.m.**

**Case Study: QLICI Award Winner**

Learning objective(s):

- Identify best practices for closing complex transactions using a real-world case study

Instructional delivery method: Group Internet

Program level: Intermediate

Prerequisites: A basic understanding of the NMTC program

Advance preparation required: None  
Recommended field of study: Specialized knowledge  
Recommended CPE credits: 1

**3:20-3:30 p.m.**

**Networking Break**

**3:30-4:20 p.m.**

**Technical Issues and Their Impact on Your NMTC Transaction**

Learning objective(s):

- Identify best practices to address technical issues in NMTC transactions

Instructional delivery method: Group Internet  
Program level: Intermediate  
Prerequisites: A basic understanding of the NMTC program  
Advance preparation required: None  
Recommended field of study: Specialized knowledge  
Recommended CPE credits: 1

**4:20-5 p.m.**

**Conference Face-to-Face Mixer Meetup**

No CPE Offered.

**NASBA Registration**

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**Registration Cancellation Policy**

All cancellations must be received no later than ten (10) business days before an event. We regret that we cannot refund any cancellations for the virtual conference and/or workshop(s). If you wish to cancel your registration, we will provide the attendee with a credit of the full amount. This credit can be used by anyone within your company for one year from the conference date.

**Concerns Policy**

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