



Department  
of Industry

# NSW Collaboration for Defence

## The imperatives of a Strong, Smart and Connected Defence industry<sup>v</sup> in NSW and Innovation Network



# Key Themes

Defence is important for NSW

NSW is important for Defence

A truly national approach is required

## ■ Importance of NSW to Defence

- The sector has a large foot print in NSW with about 80 bases, the largest of any State/Territory. Approximately 26% of Australia's 102,685 military and civilian personnel are currently located or based in NSW.
- NSW provides the largest number of personnel of any State/Territory

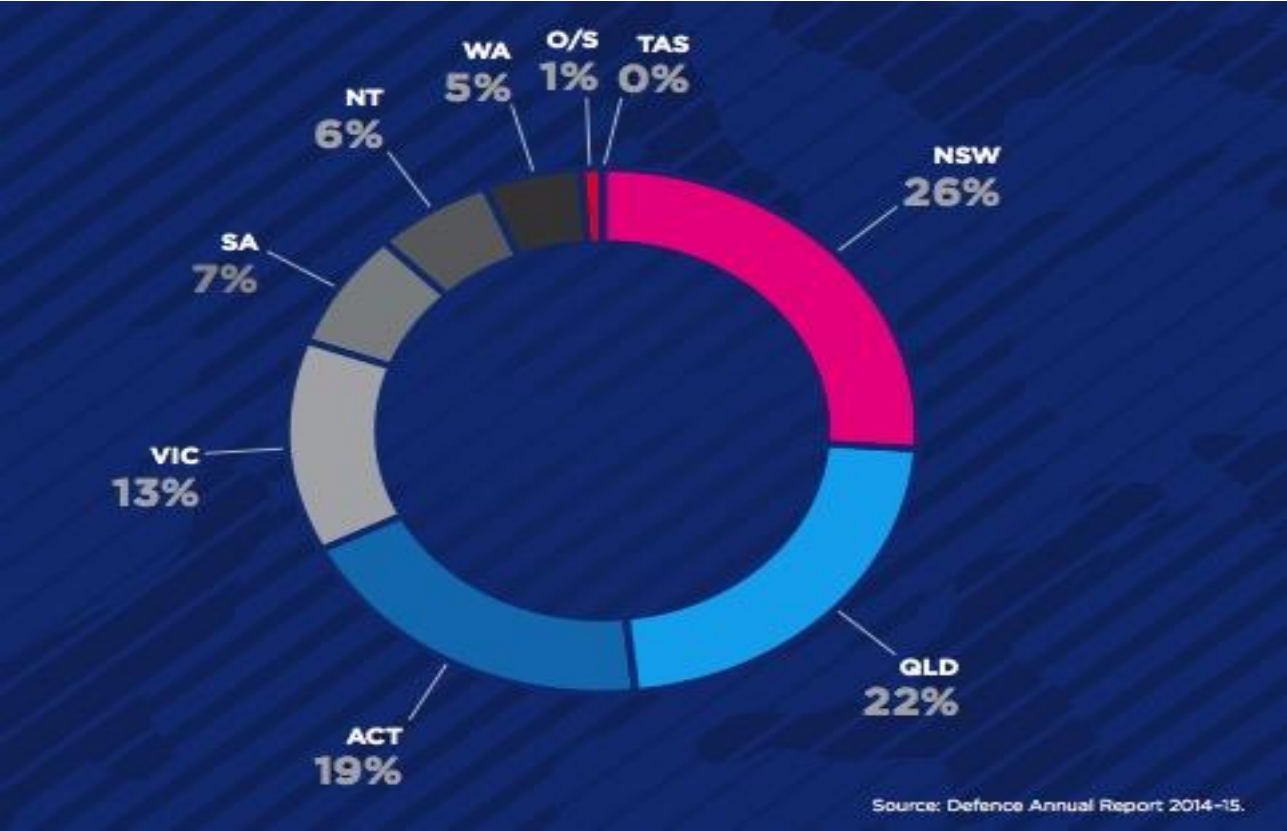
## ■ Importance of Defence to NSW

- The Defence industry's economic contribution in NSW is in the order of \$5.5 billion in operating expenditure and \$2.4 billion in capital expenditure annually.
- Defence, defence industry and other related industries are estimated to employ about 56,000 directly and indirectly and is important to many sectors including advanced manufacturing, IT, cyber security and aerospace.



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# Distribution of Defence personnel between States/Territories





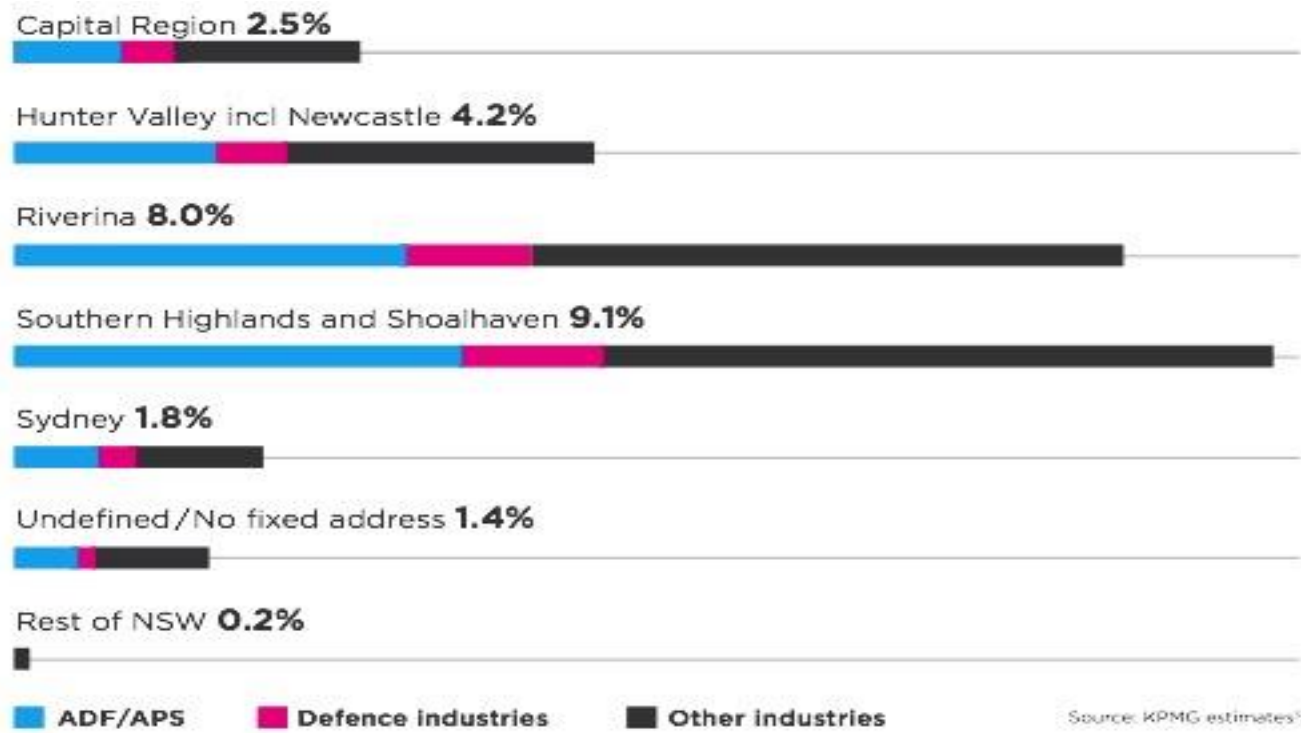
# Major Defence Bases in NSW



# Regional nature of defence industry capabilities in NSW



# Defence and defence industry - % of employment by region





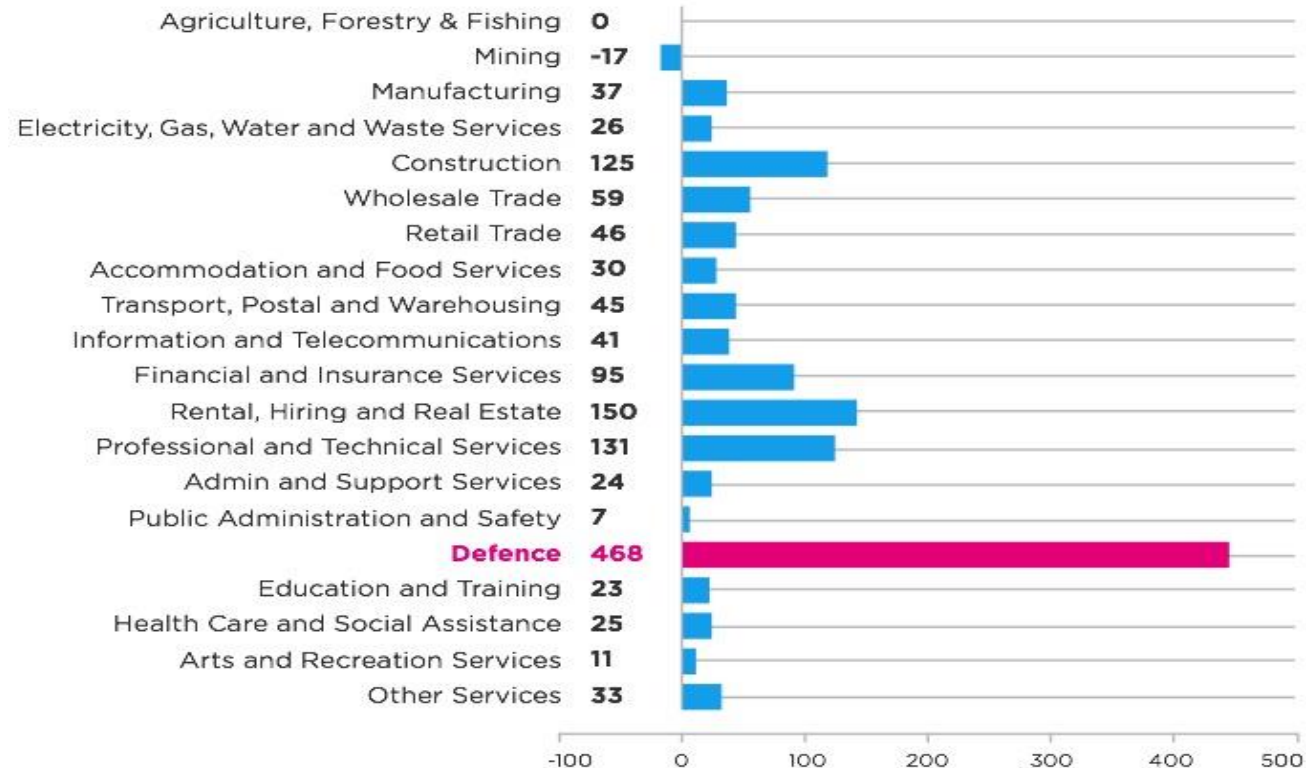
# Multiplier effect of Defence spending in NSW

Each \$1 billion in Government spending on NSW defence operations contributes:



# Annual value-added impacts by industry in NSW

(based on a \$1 billion increase in Defence operational spending)



# Defence research capabilities



THE UNIVERSITY OF  
NEWCASTLE  
AUSTRALIA



WESTERN SYDNEY  
UNIVERSITY



MACQUARIE  
University



Charles Sturt  
University



THE UNIVERSITY OF  
SYDNEY



UNSW  
SYDNEY



Australian Government  
Australian Research Council



DMTC DEFENCE MATERIALS  
TECHNOLOGY CENTRE



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# Five strategies to support Defence and grow the defence industry in NSW

Foster stronger relationships with Defence and across the NSW defence industry at a state and regional level

Leverage NSW's strengths in critical capability areas to grow existing work and create new Defence and defence industry activity

Provide Defence and defence industry with their future workforce

Sustain and grow existing and new Defence and defence industry activity across regional NSW

Increase opportunities for innovation, commercialisation and research within Defence and the defence industry



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