

| Category | FIRM |
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| Best private wealth manager - client service - under \$5bn | Beacon VP Capital |
| | Chilton Trust Company |
| | Fieldpoint Private |
| | Forbes Family Trust |
| | Inverness Counsel |
| | The Bahnsen Group of HighTower Advisors |
| | The Lerner Group |
| | The Sarian Group at HighTower |
| | |
| Best private wealth manager - client service - over \$5bn | Abbot Downing |
| | Ascent Private Capital Management of U.S. Bank |
| | Atlantic Trust |
| | Bank of the West Wealth Management Group |
| | Brown Brothers Harriman |
| | Fiduciary Trust Company |
| | First Republic Bank |
| | Pathstone |
| | |
| Best private wealth manager - under \$5bn | Clear Harbor Asset Management |
| | DSG Wealth Management |
| | HSW Advisors at HighTower |
| | Keystone Global Partners |
| | LLBH Private Wealth Management |
| | Massey Quick |
| | The Ezzell Conklin Group, HighTower |
| | Wetherby Asset Management |
| | |
| Best private wealth manager - over \$5bn | Ascent Private Capital Management of U.S. Bank |
| | Atlantic Trust |
| | Brown Brothers Harriman |
| | Eaton Vance Investment Counsel |
| | Fiduciary Trust Company |
| | First Republic Bank |
| | Key Private Bank |
| | The Commerce Trust Company |
| | |
| Best private wealth manager - overall | Abbot Downing |
| | Bank of the West Wealth Management Group |
| | Citi Private Bank |

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| | Clear Harbor Asset Management |
| | First Republic Bank |
| | Forbes Family Trust |
| | HSW Advisors at HighTower |
| | TwinFocus |
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| Best new product for HNW advisory | Accretive Capital Partners |
| | Artinvest |
| | Dynasty Wealth Management |
| | Investnet |
| | iCapital Network |
| | Obsidian Solutions |
| | Opportunity Network |
| | Pershing/Lockwood Advisors |
| | |
| Private banking - client service | Ascent Private Capital Management of U.S. Bank |
| | Bank of the West Wealth Management Group |
| | BMO Wealth Management - BMO Private Bank |
| | Brown Brothers Harriman |
| | Citi Private Bank |
| | First Republic Bank |
| | The Commerce Trust Company |
| | |
| Private banking - performance | Abbot Downing |
| | Brown Brothers Harriman |
| | Citi Private Bank |
| | First Republic Bank |
| | Key Private Bank |
| | Wilmington Trust |
| | |
| Private banking - innovation | Bank of the West Wealth Management Group |
| | BMO Private Bank |
| | Citi Private Bank |
| | Citi Private Bank |
| | First Republic |
| | Key Private Bank |
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| Private banking - overall | Ascent Private Capital Management of U.S. Bank |
| | Bank of the West Wealth Management Group |

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| | BMO Wealth Management - BMO Private Bank |
| | Brown Brothers Harriman |
| | Citi Private Bank |
| | First Republic Bank |
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| Best investment platform - client service | Artivist |
| | Ascent Private Capital Management of U.S. Bank |
| | Brown Brothers Harriman |
| | Chilton Trust Company |
| | Dynasty Financial Partners |
| | EisnerAmper |
| | Keystone Global Partners |
| | Obsidian Solutions |
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| Best investment platform - performance | Atlantic Trust |
| | Beacon VP Capital |
| | Brown Brothers Harriman |
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| Best investment platform - innovation | AlphaCore Capital |
| | Artivist |
| | Beacon VP Capital |
| | Envestnet |
| | Keystone Global Partners |
| | MyVest |
| | Obsidian Solutions |
| | SS&C Advent - Advent Portfolio Exchange |
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| Best trustee service | Brown Brothers Harriman |
| | Chilton Trust Company |
| | Eaton Vance Investment Counsel |
| | Fiduciary Trust Company |
| | Hawthorn, PNC Family Wealth |
| | The Commerce Trust Company |
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| Best multi-family office - client service - under \$2bn | Biltmore Family Office |
| | Delegate Advisors |
| | DSG Wealth Management |
| | Keystone Global Partners |
| | Linden Thomas and Company |
| | LLBH Private Wealth Management |
| | Northland Wealth Management |
| | The Bapis Group at HighTower Advisors |

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| Best multi-family office - client service - over \$2bn | Boston Private |
| | Fieldpoint Private |
| | Forbes Family Trust |
| | Inverness Counsel |
| | JDJ Family Office Services |
| | Pitcairn |
| | Signature Family Wealth Advisors |
| | WE Family Offices |
| | |
| Best multi-family office - overall - under \$2bn | Biltmore Family Office |
| | Delegate Advisors |
| | DSG Wealth Management |
| | Keystone Global Partners |
| | LLBH Private Wealth Management |
| | Market Street Trust Company |
| | Northland Wealth Management |
| | Waldron Private Wealth |
| | |
| Best multi-family office - overall - over \$2bn | Boston Private |
| | JDJ Family Office Services |
| | Key Private Bank |
| | Massey Quick |
| | Pathstone |
| | Pitcairn |
| | TwinFocus |
| | WE Family Offices |
| | |
| Best outsourced CIO solution | Abbot Downing |
| | Atlantic Trust |
| | Backstop Solutions Group |
| | Biltmore Family Office |
| | Dynasty Financial Partners |
| | Envestnet |
| | Forbes Family Trust |
| | Northland Wealth Management |
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| Best family office service provider | Archway Technology Partners |
| | Backstop Solutions Group |
| | Delegate Advisors |
| | JDJ Family Office Services |
| | Oakbrook Solutions |
| | PKF O'Connor Davies |
| | Private Wealth Systems, Inc. (PWS) |
| | The Bapis Group at HighTower Advisors |

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| Best consulting firm for family offices | Accusource |
| | EisnerAmper |
| | Hawthorn, PNC Family Wealth |
| | Mack International |
| | Oakbrook Solutions |
| | Winston Art Group |
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| Best lifestyle firm | Ascent Private Capital Management of U.S. Bank |
| | Black Bag |
| | Heritage Financial Planning |
| | Lifestylist Advisory |
| | Teresa Leigh Household Risk Management |
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| Best philanthropic/educational initiative | American Endowment Foundation |
| | Fidelity Charitable |
| | Foundation Source |
| | Hawthorn, PNC Family Wealth |
| | Heritage Financial Planning |
| | Inverness Counsel |
| | Jewish Communal Fund |
| | Pathstone |
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| Best reporting solution - innovation | FundCount |
| | Artinvest |
| | BaseVenture |
| | InvestCloud |
| | Mastro |
| | Obsidian Solutions |
| | Private Wealth Systems |
| | |
| Best reporting solution - overall | Albridge |
| | BaseVenture |
| | Foundation Source |
| | Archway Technology Partners |
| | InvestCloud |
| | Mastro |
| | PKF O'Connor Davies |
| | SS&C Advent - Advent Portfolio Exchange |
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| Best technology platform | Appway |
| | External IT |
| | Fiserv Investment Services |
| | FundCount |

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| | Laserfiche |
| | Oranj |
| | Risclarity |
| | WealthSite |
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| Best high-net-worth insurance company | Chubb |
| | M Financial Group |
| | PURE Insurance |
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| Best high-net-worth insurance broker | Baldwin Krystyn Sherman Partners |
| | Crystal & Company |
| | M Financial Group |
| | Marsh Private Client Services |
| | Personal Risk Management Solutions |
| | |
| Best RIA for HMW clients | Algonquin Advisors |
| | Clear Harbor Asset Management |
| | Heritage Financial Planning |
| | Inverness Counsel |
| | Massey Quick |
| | Pathstone |
| | The Sarian Group at HighTower |
| | Wetherby Asset Management |
| | |
| Best fund product for HFW clients | Accretive Capital Partners |
| | Algonquin Advisors |
| | Investnet |
| | iCapital Network |
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| Best private client law firm | Handler Thayer |
| | Holland & Knight |
| | Withers Bergman |
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| Best law firm - client service | Day Pitney |
| | Handler Thayer |
| | Holland & Knight |
| | Seward & Kissel |
| | White & Case |
| | Withers Bergman |
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| Best HNW security solution | Insite Security |
| | SCR |
| | Summitas |
| | TorchStone Global |
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| Best private client audit firm | Anchin, Block & Anchin |
| | EisnerAmper |
| | Marcum |
| | PKF O'Connor Davies |
| | Wilmington Trust |
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| Best private tax solution | EisnerAmper |
| | MyVest |
| | PKF O'Connor Davies |
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| Best trusts and estates division | Atlantic Trust |
| | Chilton Trust Company |
| | Day Pitney |
| | EisnerAmper |
| | Norton Rose Fulbright |
| | Sidley Austin |
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| Best newcomer | AlphaCore Capital |
| | Heritage Financial Planning |
| | Linden Thomas and Company |
| | Mastro |
| | Obsidian Solutions |
| | Private Wealth Systems, (PWS) |
| | Vanderbilt Avenue Asset Management |
| | WealthSite |
| | |
| Best fund manager private clients | Accretive Capital Partners |
| | Algonquin Advisors |
| | Beacon VP Capital |
| | |
| Best cyber security solution | Backstop Solutions Group |
| | Docupace Technologies |
| | External IT |
| | Summitas |