

Achievement in Transformational Finance

The award for Achievement in Transformational Finance highlights innovative financing structures, products or services – particularly those generated by institutional investors and other large owners of capital – that support initiatives with substantial social, environmental and corporate governance value and the potential to transform lives in developing economies. For 2016, special attention will be given to transactions that address climate change. This category is open to all private sector financial participants.

Organization(s):

Name(s):

Job Title(s):

Email(s):

Phone(s):

Have you applied to the Awards before? If “Yes”, which year(s) did you apply, and to which category(ies) did you apply for?

1. Summary of Organization(s)

- 1.1. Key aspects of your organization(s): *Please summarize the activities of your organization(s), including sectors of activity and key operations (100 words max)*
- 1.2. Date of establishment
- 1.3. Country(ies) of incorporation and main countries of operation
- 1.4. Sustainability strategy: *Please summarize the organization's(s') overall approach to sustainability, how it is integrated, and how it has impacted the organization's(s') performance (100 words max)*
- 1.5. Total assets (in local currency and USD) in last fiscal year
- 1.6. Total net profits (in local currency and USD) in last fiscal year

2. Summary of Project or Transaction

- 2.1. Summary of Project or Transaction: *Please summarize the project or transaction (200 words max)*
- 2.2. Date of launch
- 2.3. Size (in local currency and USD)
- 2.4. Profitability (in local currency and USD)
- 2.5. Country(ies) of impact
- 2.6. Types of beneficiaries reached (directly and indirectly)
- 2.7. Number of beneficiaries reached (directly and indirectly)
- 2.8. Risk management and mitigation: *Please summarize what types of risks, if any, have been identified when structuring the project or transaction, and how they are mitigated, monitored and reported (200 words max)*
- 2.9. Governance: *Please summarize how this project or transaction is governed, including disclosure and transparency policies (200 words max)*

3. Innovation

Please summarize innovative and groundbreaking features of the project or transaction, including business model approach, market innovation, and financial structure (400 words max)

4. Impacts

4.1. Environmental impacts and benefits

Please summarize the main environmental impacts and benefits of the project or transaction (400 words max)

4.2. Social impacts and benefits

Please summarize the main social impacts and benefits of the project or transaction, including estimated numbers and types of beneficiaries (400 words max)

4.3. Financial impacts and benefits

Please summarize the main financial impacts and benefits of the project or transaction, including the key aspects that make the project or transaction financially viable (400 words max)

5. Scalability

Please summarize the project's or transaction's catalytic effect and potential for local, regional, or international replication, citing any major barriers that have been or would need to be overcome (400 words max)

6. Roles

Please summarize the organization's(s') role, as well as the roles of other stakeholders, highlighting the specific environmental, social, corporate governance, and financial value-add (400 words max)

What are the success factors of this Project or Transaction? (200 words max)

Why should this Project or Transaction win? (200 words max)