

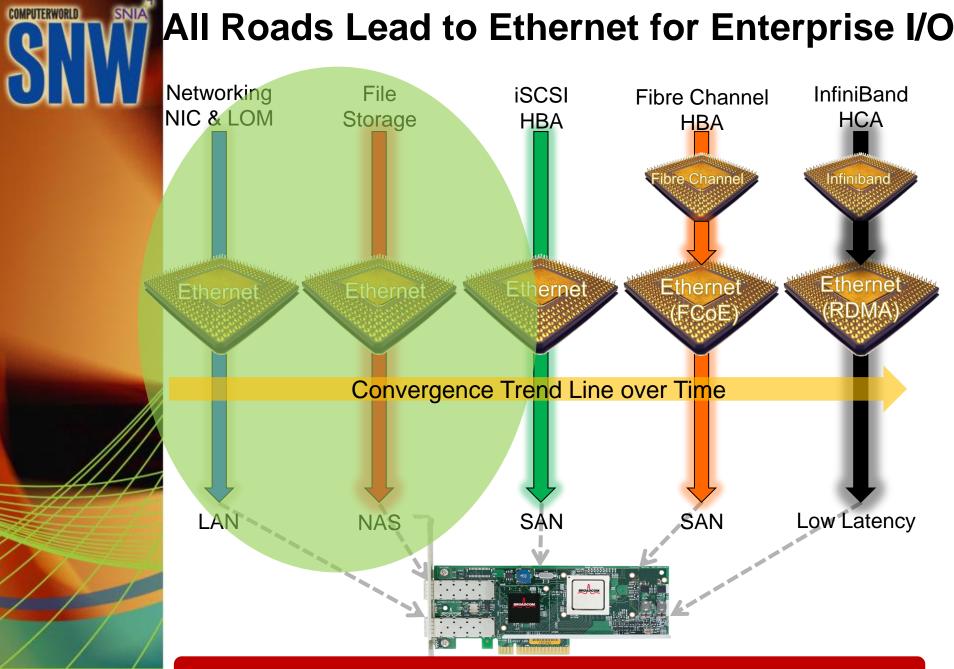
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Greg Scherer VP, Server and Storage Strategy <u>gscherer@broadcom.com</u> Broadcom Corporation



Agenda

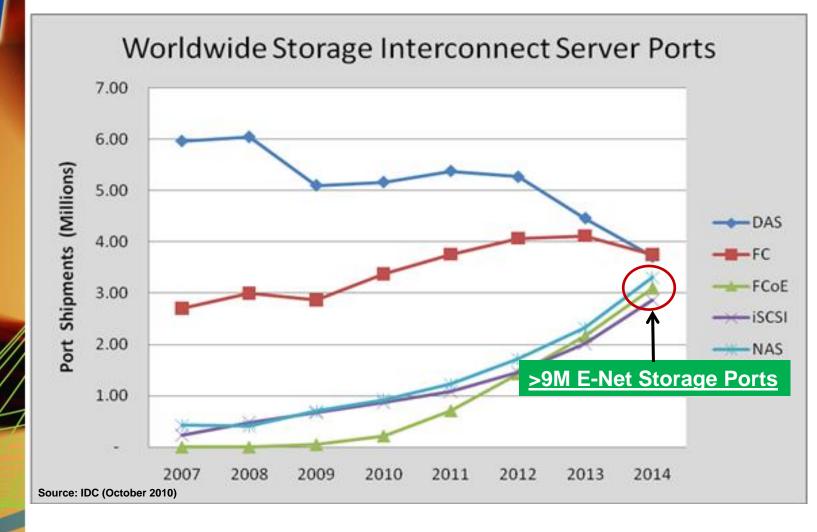
- The Trend Toward Convergence over Ethernet
- Reasons for Storage and Networking Consolidation over Ethernet
- 10GbE Deployment Evolution
- Architectural Requirements for Convergence
- Summary



Ethernet has Been a Converged Network Since its Inception

Networking & Storage Convergence – When?

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The Trend is Clearly Toward Converging Storage over Ethernet (by 2014 ~70% of all non-DAS Server Ports will be Ethernet)



Networking and Storage Convergence – Why?

1. Ethernet

Open, Interoperable, Simple, Low Cost, and High Volume!

2. Unified Fabric & Management

Significant Opportunity for Lowering OPEX/CAPEX Costs

3. Virtualization

Network Storage is Imperative for Seamless Migration, DR, etc.

4. Scalable Bandwidth

Clear Path Beyond 10Gb to 40Gb, 100Gb, etc.

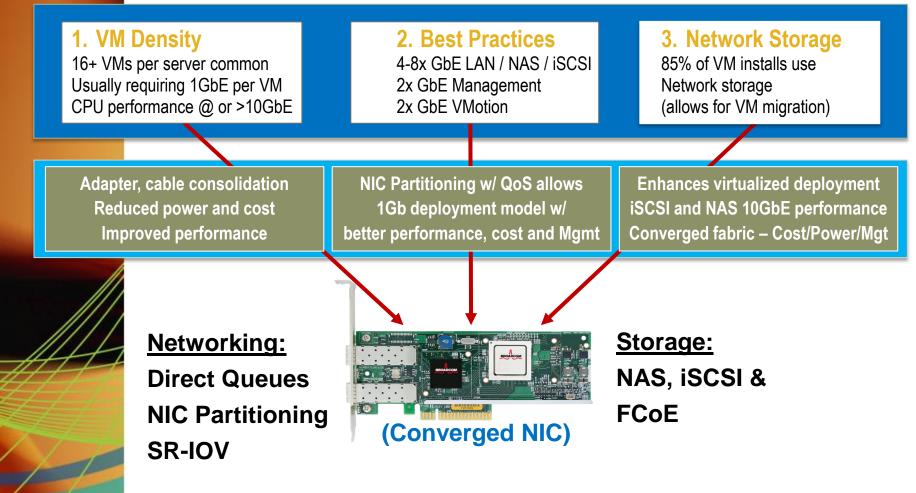
5. Continued Innovation

Loss-Less (DCB), Energy Efficient Ethernet (EEE), Congestion Mgmt (802.1Qau), Advanced Routing (TRILL), etc.

Ethernet : Technology Leadership Driven by Economics

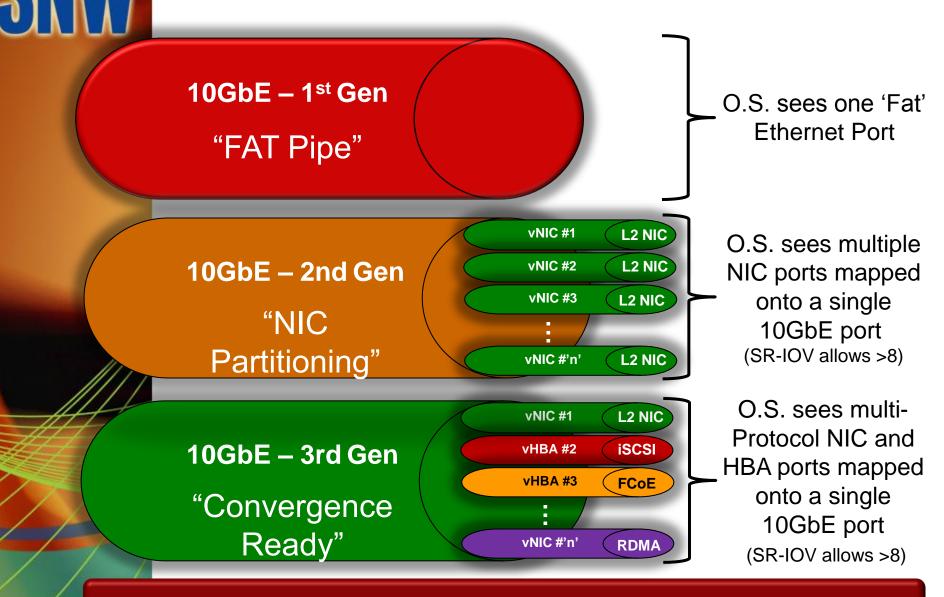


Server Virtualization is Driving 10G+ Technology vectors driving Convergence



Server Virtualization

10Gb Ethernet Controller Deployment Evolution



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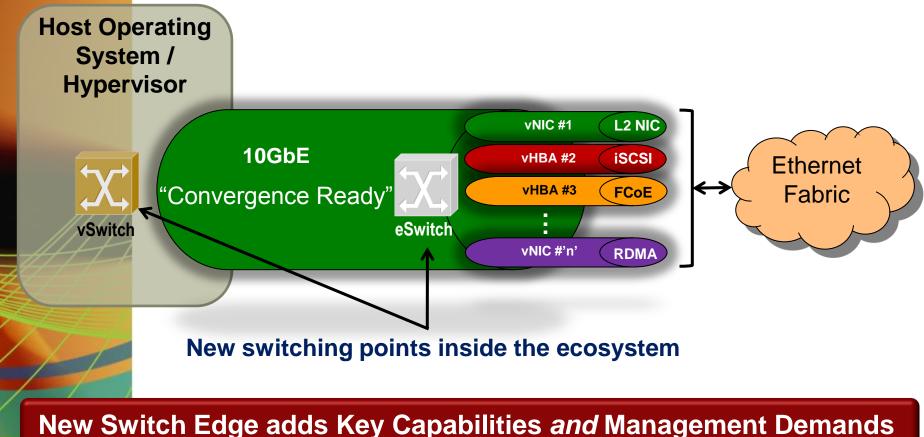
Virtualization of the Ethernet 'Pipe' is Required to *Digest* 10Gb -> 40Gb



Server Virtualization:

Migrating the new Switching "Edge" Inside the Server

- Support for internal switching between vNICs / vHBAs
 - In the Hypervisor "soft-switch"
 - In the Controller

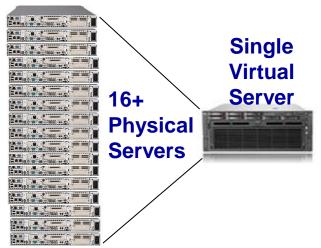




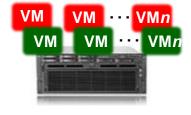
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As Consolidation and Convergence Occur Performance is Key

- Server Consolidation
 - Each of 16+ individual server workloads are now being consolidated on a single Virtual Server



- VM Densities are Increasing
 - The # of VMs per Virtual Server are growing at a large CAGR (>25%)

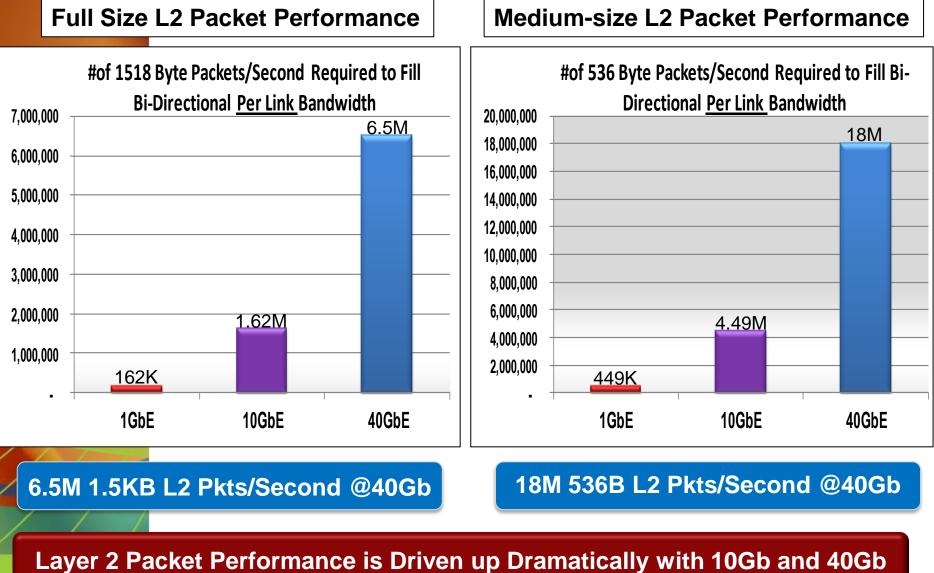


- Application I/O needs are Growing
 - Database
 - Clustering
 - "Data hungry" applications





Ethernet Performance Requirements: 1Gb, 10Gb and 40Gb Links

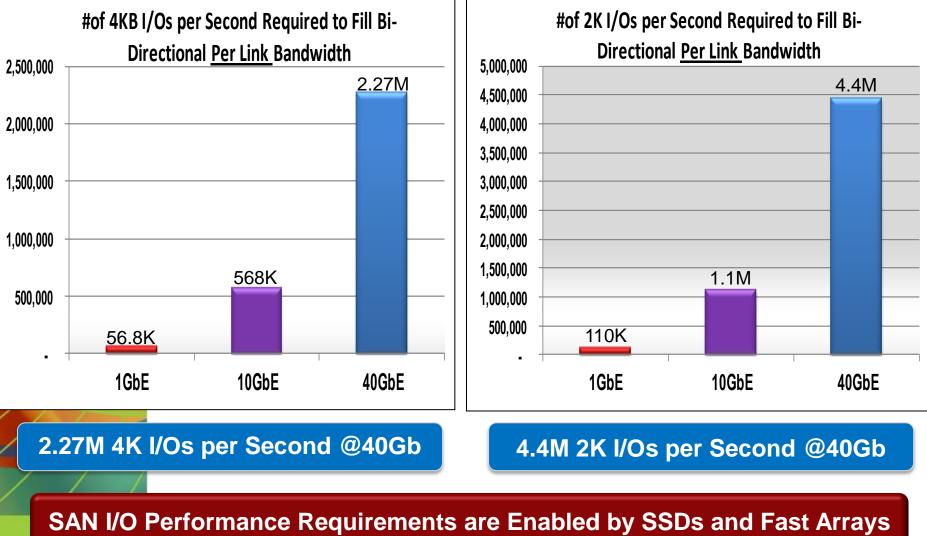


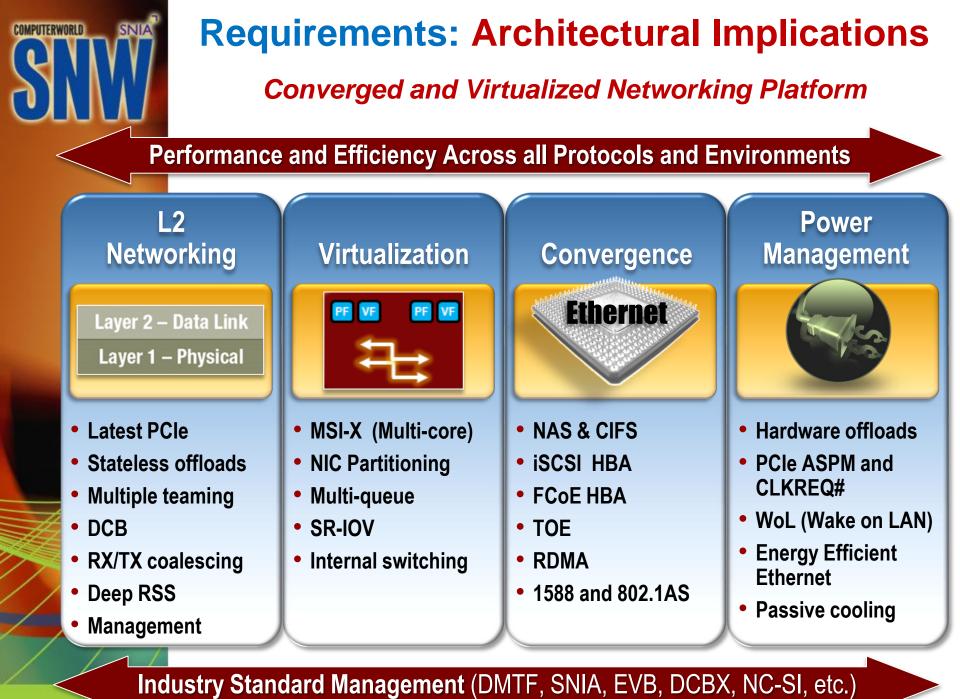


SAN I/O Performance Requirements

4K Byte I/O Performance

2K Byte I/O Performance

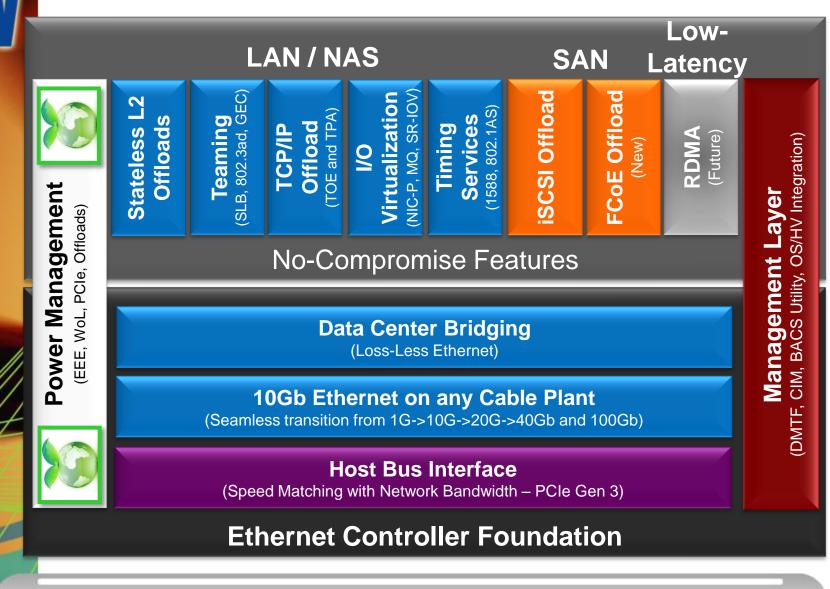




12

Controller Architectural Vision to Support Convergence

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Common Platform Architecture and Compatibility 10G -> 40G



Summary

- Storage and Networking ARE and HAVE been Converging
 - Infrastructure comes first; deployment behavior comes later
 - FCoE is just the next workload to migrate to Ethernet
- Ethernet Continues to Provide Leading Innovation at Great Economics:
 - Ever increasing BW, New Features, and Virtualization
- Convergence Requires new Architectures to be Deployed
 - Loss-less Ethernet, L2, Virtualization, and Storage Workloads
 - Must be Wrapped in Industry Standard Management
 - Eventually Networking and Storage WILL Converge on the Same Network
 - Mid-term: *Common* but Independent Networks will be Deployed (*Same H/W*)
- No One Knows when Full Convergence will Take Place, so...
 - Future-proof with Adapters and Switches Capable of Full Convergence Today!



Thank You!

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