

**Novogradac 2021 Fall Renewable Energy and Environmental Tax Credits Conference
Nov. 3-5 • Park Hyatt Hotel, Washington D.C.**

Wednesday, Nov. 3, 2021

9 a.m.-5 p.m.

Project Finance Primer

Learning objective(s):

- Calculate investment tax credits given qualifying costs and calculate production tax credits given electricity produced
- Identify reasons behind tax equity financing trends
- Identify most likely market developments on the horizon
- Calculate tax equity contributions based on given criteria
- Identify the more common transactions structures
- Identify key elements of a closing checklist
- Define back leverage and how it works
- Track the progress of partnership capital accounts at various stages of a partnership flip
- Project tax benefits of the partnership flip transaction
- Differentiate between the partnership and non-partnership version of an inverted lease transaction, project its tax benefits and those of a sale leaseback transaction, or record proper GAAP accounting transactions for sponsors and investors of tax equity transactions

Instructional delivery method: Group live

Program level: Basic

Prerequisites: None

Advance preparation required: None

Recommended field of study: Taxes

Recommended CPE credits: 7

Thursday, Nov. 4, 2021

9:40-10:40 a.m.

Washington Wire

Learning objective(s):

- Identify the newest laws passed, current bills moving through Congress, and predictions for how renewable energy tax policy is apt to change in the foreseeable future

Instructional delivery method: Group live/group internet

Program level: Update

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

10:40-11 a.m.

Networking Break

11 a.m. - Noon

Insider View: Direct Investors and Tax Equity

Learning objective(s):

- Identify types of deals and structures that are in highest demand, why certain structures are favored, and predictions for the upcoming year

Instructional delivery method: Group live/group internet

Program level: Update

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Economics

Recommended CPE credits: 1

Noon-1:30 p.m.

Luncheon

1:30-2:30 p.m.

What's the Deal? Hot Topics

Learning objective(s):

- Identify the significance of tax position insurance, basis risk, merchant tails and carbon capture.

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

2:30-2:45 p.m.

Networking Break

2:45-3:45 p.m.

Developer/Sponsor Roundtable

Learning objective(s):

- Identify current trends with respect to project types, including community solar in emerging states, utility scales projects in ERCOT, financing storage, availability of debt, and other trends

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

3:45-4 p.m.

Networking Break

4-5 p.m.

Emerging Technologies: Best Practices

Learning objective(s):

- Identify best practices for emerging technologies

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

5-6 p.m.

Reception

Friday, November 5, 2021

8-9 a.m.

Networking Breakfast

9-10 a.m.

Tax Equity: Intermediaries and Syndicators Perspective

Learning objective(s):

- Identify features sought after by syndicators, and methods to monetize credits with syndicators

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

10-10:10 a.m.

Break

10:10-11 a.m.

Debt, Cash and a Successful Transaction

Learning objective(s):

- Identify best practices for accessing debt and cash equity, and what types of projects tend to attract the lowest cost of capital

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Finance

Recommended CPE credits: 1

11-11:10 a.m.

Break

11:10 a.m. -Noon

Structuring Your Transaction for Success

Learning objective(s):

- Identify best practices for structuring a deal effectively, from commencing construction to determining purchase price allocations, evaluating ownership structures and valuing call options

Instructional delivery method: Group live/group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC incentives

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

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