

# 2020 Renewable Energy Tax Credit Virtual Conference Agenda

All times ET

## Pre-Conference Workshops

### Wednesday, Nov. 4

Noon–5:25 p.m.

#### Project Primer

Learning objectives:

- Calculate investment tax credits given qualifying costs and calculate production tax credits given electricity produced
- Identify reasons behind tax equity financing trends
- Identify most likely market developments on the horizon
- Calculate tax equity contributions based on given criteria
- Identify the more common transactions structures
- Identify key elements of a closing checklist
- Define back leverage and how it works
- Track the progress of partnership capital accounts at various stages of a partnership flip
- Project tax benefits of the partnership flip transaction
- Differentiate between the partnership and non-partnership version of an inverted lease transaction, project its tax benefits and those of a sale leaseback transaction, or record proper GAAP accounting transactions for sponsors and investors of tax equity transactions

Instructions delivery method: Group internet

Program level: Basic

Prerequisites: None

Advance preparation required: None

Recommended field of study: Taxes

Recommended CPE credits: 5

**Thursday, Nov. 5**

**Noon–1 p.m. ET**

**The Washington Wire**

Learning objective:

- Identify the effects of the upcoming election on renewable energy credits in 2021

Instructions delivery method: Group internet

Program level: Update

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

**1-1:15 p.m.**

**Networking Break**

**1:15-2:15 p.m.**

**Tax Equity–Direct Investors**

Learning objective:

- Identify ways in which COVID-19 has impacted the investor pool

Instructions delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Economics

Recommended CPE credits: 1

**2:15-2:30 p.m.**

**Networking Break**

**2:30-3 p.m.**

**Keynote Address**

No CPE provided.

**3-3:15 p.m.**

**Networking Break**

**3:15-4:15 p.m.**

**Developer Roundtable**

Learning objective:

- Identify current trends in projects and transactions in the renewables industry

Instructions delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

**4:15-4:30 p.m.**

**Networking Break**

**4:30-5:30 p.m.**

**Begun Construction–Lessons Learned and Looking Forward**

Learning objective:

- Identify best strategies and potential pitfalls in beginning construction

Instructions delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

**5:30-6 p.m.**

**Face 2 Face Mixer**

No CPE provided.

**Friday, Nov. 6**

**11:30 a.m. –Noon**

**Face 2 Face Mixer**

No CPE provided.

**Noon–1 p.m.**

**Storage? What's the future?**

Learning objective:

- Identify potential treatment of storage, including credit eligibility and exceptions, in the future of renewable energy

Instructions delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

**1–1:10 p.m.**

**Networking Break**

**1:10-2:10 p.m.**

**Tax equity–Syndicators**

Learning objective:

- Identify factors influencing syndicators during the pandemic

Instructions delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

**2:10-2:20p.m.**

**Networking Break**

**2:20-3:20 p.m.**

**Tax and Structuring Issues**

Learning objective:

- Identify best practices for structuring transactions to maximize tax benefits

Instructions delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Taxes

Recommended CPE credits: 1

**3:20- 3:30 p.m.**

**Networking Break**

**3:30-4:30p.m.**

**Debt and Cash Equity**

Learn how to use debt to make your transaction succeed and hear about the state of equity investment and what the future holds.

Learning objective:

- Identify best practices to effectively use debt for transaction success

Instructions delivery method: Group internet

Program level: Intermediate

Prerequisites: A basic understanding of the ITC and PTC programs

Advance preparation required: None

Recommended field of study: Finance

Recommended CPE credits: 1

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