



AGENDA-AT-A GLANCE

2021

**HISTORIC TAX
CREDIT
CONFERENCE**

Conference Day 1

*Times are in Central Standard zone and subject to change

Thursday, October 7, 2021

8-9 a.m.

Registration and Breakfast/Login

9-9:30 a.m.

**Conference Welcome and 2021 Novogradac Journal of Tax Credits
Historic Rehabilitation Awards**

No CPE offered

9:30-10:30 a.m.

Washington Report

Learning Objective(s):

Identify current movements in infrastructure and other legislation that could include provisions related to the federal HTC

Instructional delivery method: Group Internet/Group Live

Program Level: Update

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Specialized knowledge

Recommended CPE credit: 1

10:30-10:45 a.m.

Balance Break

10:45-11:45 a.m.

Investor Equity Insights

Learning Objective(s):

Identify the effects of the COVID-19 pandemic on prices, the types of developments that are popular among investors and where the market is likely headed in 2022

Instructional delivery method: Group Internet/Group Live

Program Level: Update

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Economics

Recommended CPE credit: 1

11:45 a.m.-noon

Balance Break

Noon-1:15 p.m.

Luncheon Keynote

No CPE offered

1:30-2:30 p.m.

Building the Capital Stack

Learning Objective(s): Identify tools that can help make the difference in a development penciling out financially

Instructional delivery method: Group Internet/Group Live

Program Level: Intermediate

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Finance

Recommended CPE credit: 1

2:30-2:45 p.m.

Balance Break

2:45-3:45 p.m.

Negotiating and Closing Your HTC Deal

Recommended CPE credit: 1

3:45-4 p.m.

Balance Break

4-5 p.m.

Stakeholder Roundtables

Learning Objective(s):

- Identify best practices for developers, investors, and others for using the HTC incentive

Instructional delivery method: Group Internet/Group Live

Program Level: Intermediate

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Specialized knowledge

Recommended CPE credit: 1

5 p.m.-6:30 p.m.

Reception

Conference Day 2

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Friday, October 8, 2021

8:30-9:30 a.m. Registration & Breakfast/Login

8:30-9:30 a.m. Women and Allies Networking Breakfast

9:30-9:45 a.m. Welcome and Keynote Address

9:45-10:45 a.m. Transaction Contingencies

Learning Objective(s):

- Identify methods to protect yourself while negotiating an HTC transaction in light of potential legislative changes to the incentive
- Identify best practices concerning bumps for changes in the basis or credit percentage

Instructional delivery method: Group Internet/Group Live

Program Level: Intermediate

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Specialized knowledge

Recommended CPE credit: 1

10:45-11 a.m. Balance Break

11 a.m.-Noon State of the States

Learning Objective(s):

Identify states where the state HTC has been introduced and where advocates should focus their attention

Instructional delivery method: Group Internet/Group Live

Program Level: Intermediate

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Specialized knowledge

Recommended CPE credit: 1

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Maximum Potential CPE Credits

Excluding pre-conference workshops, it is possible to obtain a maximum of 7 credits at this conference.