

## PROFESSIONAL PROGRAM

### SUNDAY, 5TH JANUARY 2014

6.30pm - 8.30pm

**Conference Opening Reception** for delegates and registered partners & families.

MC – Jane Flemming

In attendance:

- Aspen Ski and Snowboard School
- Janet Larson – Travelplan representative

***Limelight Hotel***

***Dress for conference and functions is neat casual.***

### MONDAY, 6TH JANUARY 2014

#### Session 1: Presentations 1, 2, 3 & 4

3.45pm – 4.00am

**Registration:** *Limelight Hotel*

**Chair:** Richard McGrath  
Director; Hill Rogers Financial Services

4.00pm – 4.40pm

**Speaker:** The Honourable Justice François Kunc  
Supreme Court of NSW

**Topic:** 10 tips for successful litigation: from the Bar and the Bench

4.45pm – 5.25pm

**Speaker:** Andrew Conway  
CEO; Institute of Public Accountants

**Topic:** Emerging trends in corporate regulation: trust, deregulation, government and the professions

5.35pm – 6.15pm

**Speaker:** Felicity Rourke  
Partner; Norton Rose Fulbright Australia

**Topic:** Personal environmental liability for directors and managers, lenders and receivers, and how to minimise potential exposure

6.20pm – 7.00pm

**Speaker:** Terry Van der Velde  
Managing Director; SV Partners

**Topic:** The Personal Property Securities Act; where are we now?

**\*\* DELEGATES WILL BE REQUIRED TO SIGN A SESSION ATTENDANCE REGISTER\*\***  
**\*PROGRAM IS SUBJECT TO CHANGE\***

## **MONDAY, 6TH JANUARY 2014 (Continued)**

6.30pm – 7.30pm    **Open Forum:** Questions and discussion on all sessions  
Limelight Hotel. Drinks available.  
**SPONSORED BY: THE INSTITUTE OF PUBLIC ACCOUNTANTS**

## **TUESDAY, 7TH JANUARY 2014**

### **Session 2: Presentations 5, 6, 7 & 8**

- 3.45pm – 4.00am    **Registration:** *Limelight Hotel*
- Chair:** Andrew Conway  
CEO; Institute of Public Accountants
- 4.00pm – 4.40pm    **Speaker:** Jan-Per Hole  
Partner; Baillieu Holst Ltd
- Topic:** To Quant or not to Quant...that is the Question
- 4.45pm – 5.25pm    **Speaker:** Karen Anne Hayne  
Partner; Addisons Lawyers
- Topic:** Brand Protection – what you need to get it right  
and what happens when you get it wrong
- 5.35pm – 6.15pm    **Speaker:** Michelle Silvers  
Managing Director; Litigation Lending Services Limited
- Topic:** Developments in Litigation Funding
- 6.20pm – 7.00pm    **Speaker:** Jack Rafferty  
Pedorthist; Thotics Inc., Snowmass
- Topic:** The Ins and Outs of Your Boots
- Speaker:** John Fahey  
Ski Instructor, Aspen
- Topic:** Some Fundamentals & Myths about Skiing
- 4.30pm – 6.30pm    **Film Presentation for Children – TBC**  
**Hosted by Jane Flemming**  
Limelight Hotel  
- to be confirmed  
- further details in Aspen

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## **TUESDAY, 7TH JANUARY 2014 (Continued)**

7.00pm – 7.45pm     **Open Forum:** Questions and discussion on all sessions  
Limelight Hotel. Drinks available.  
SPONSORED BY: **BAILLIEU HOLST AND HILL ROGERS FINANCIAL SERVICES**

7.45pm – 9:30pm     **Sponsors & Speakers Cocktail Function**  
Venue: TBA in Aspen  
SPONSORED BY: **SV Partners**

## **WEDNESDAY, 8TH JANUARY 2014**

### **Session 3: Presentations 9, 10 & 11**

3.45pm – 4.00am     **Registration:** *Limelight Hotel*

**Chair:** Jan-Per Hole  
Partner; Baillieu Holst Ltd

4.00pm – 4.40pm     **Speaker:** David Denny  
Partner; Price Waterhouse Coopers

**Topic:** Australian Mergers & Acquisition market update - trends and outlook

4.45pm – 5.25pm     **Speaker:** Richard McGrath  
Director; Hill Rogers Financial Services

**Topic:** Anatomy of a Financial Plan

5.25pm – 6.05pm     **Speakers:** Tim Horan AM  
Former Wallaby  
Fox Sports Rugby Commentator  
Business Director; Westpac Sports & Entertainment

Jane Flemming  
Dual Olympian  
Commonwealth Games Gold Medallist

**Topic:** Transition from Professional Sport to Business – lessons learnt

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## WEDNESDAY, 8TH JANUARY 2014 (Continued)

### Session 3: Presentation 12

- 6.05pm – 7.00pm    **Speaker:**    Therese Linton  
Principal; Creative Planet Consulting
- Topic:**            Sustainability Principles for delivering corporate strategy and projects
- 7.00pm – 7.45pm    **Open Forum:** Questions and discussion on all sessions  
Limelight Hotel. Drinks available.  
SPONSORED BY: **CREATIVE PLANET CONSULTING**

## THURSDAY, 9TH JANUARY 2014

### Session 4: Presentations 13, 14, & 15

- 3.45pm – 4.00pm    **Registration:** *Limelight Hotel*
- Chair:**            Stephen Hathway  
Executive Director; SV Partners
- 4.00pm – 4.40pm    **Speaker:**        Robert Atanasov  
Principal; Atanasov Audit & Consulting
- Topic:**            “Mind the Gap” – what most directors, lawyers and accountants don’t appreciate about audits
- 4.45pm – 5.25pm    **Speaker:**        Greg Woszczalski  
Executive Director; 180 Group
- Topic:**            Value Add – extracting funding value for your SME clients
- 5.35pm – 6.15pm    **Speaker:**        Simon Allsop  
Managing Director; myaccounts
- Topic:**            Navigating your Practice through the Cloud
- 6.20pm – 7.00pm    **Speaker:**        Ann Sanders  
Television Journalist & Anchor; Seven News
- Topic:**            The Media: matters of interest for professionals
- 6.30pm – 7.30pm    **Open Forum:** Questions and discussion on all sessions  
Limelight Hotel. Drinks available.  
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## **FRIDAY, 10TH JANUARY 2014**

### **Session 5: Presentations 17, 18 & 19**

7.45am – 8.00am     **Registration:** *Limelight Hotel*

**Chair:**             Simon Allsop  
                             Managing Director; myaccounts

8.00am – 8.40am     **Speaker:**         James Clancy  
                             Principal; ITC Law

**Topic:**             Current/Recent Development "Projects" in the Australian  
                             Snowfields and Unique Issues Addressed

8.40am - 9.20am     **Speaker:**         Caroline Counsel  
                             Principal; Caroline Counsel Family Lawyers

**Topic:**             If Romeo and Juliet had thought about asset protection  
                             they would still be around...

9.20am – 10.00am   **Speaker:**         Ross Mottershead  
                             Director; SV Partners

**Topic:**             Forensic Accounting – your double diamond strategy

11.00am – 1.00pm\*     Recreational Race Event on The Spider Sabich Race Arena,  
                             Snowmass Mountain, for delegates and registered partners and  
                             children (forms must be completed and provided to Ian Purchas  
                             by 6.30pm, 7 January 2014 in Aspen).

11.30am - 2.00pm\*     Lunch at The Spider Sabich Picnic Palace, Snowmass Mountain,  
                             for delegates and registered partners and children. Further  
                             details are provided in the Race and Lunch Information sheet  
                             and will be provided at the Conference.

**\* Please note:**

- **the picnic area is accessible for foot passengers, further details will be provided at the Conference. Please advise Ian Purchas if you require foot passenger lift passes**
- **the race and lunch times will be strictly adhered to by mountain staff**
- **changes to times, if any, will be advised in Aspen**

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**FRIDAY, 10TH JANUARY 2014 (continued)**

4.30pm - 6.30pm

**Chair:** Ian Purchas  
Director; SV Partners

Open Session for Review of Conference Issues

6.30pm - 8.30pm

**Conference Closing Function & Recreational Race Presentation**  
for delegates and registered partners & families.

**Limelight Hotel**

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- PLEASE NOTE:**
- ***THIS PROGRAM IS SUBJECT TO CHANGE – NOTICE WILL BE GIVEN AS SOON AS POSSIBLE***
  - **DRESS FOR CONFERENCE AND FUNCTIONS IS NEAT CASUAL**