



2022 AGENDA-AT-A GLANCE

Spring Opportunity Zones Conference

Preconference

*Times PT and subject to change

Wednesday, April 20, 2022

9 a.m.-1 p.m.

OZ Basics Workshop

Learning objectives:

- Define qualified opportunity funds, qualified opportunity zone property, and qualified opportunity zones business property
- Calculate the tax benefits under various scenarios
- Identify how the incentive works to connect investors with qualified opportunity zone businesses

Instructional delivery method: Group live

Program level: Basic

Prerequisites: None

Advance preparation required: None

Recommended field of study: Taxes

Recommended CPE credits: 4

2-5 p.m.

OZ Beyond the Basics Workshop

Learning objectives:

- Identify challenges in planning, financing, and compliance in OZs
- Identify best practices for addressing challenges in OZs
- Identify best practices for managing and deploying debt and equity proceeds within the structure, including timing and incentive compliance concepts.
- Identify implemented and proposed amendments to the regulations as a response to COVID-19

Instructional delivery method: Group live

Program level: Intermediate

Prerequisites: A basic understanding of the OZ incentive

Advance preparation required: None

Recommended field of study: Taxes

Recommended CPE credits: 3

Conference Day 1

*Times PT and subject to change

Thursday, April 21, 2022

9:30-10:45 a.m.

Washington Report

Learning Objective(s):

- Identify likelihood of an extension of the incentive, as well as whether there might be reporting requirements added for QOFs

Instructional delivery method: Group internet/group live

Program level: Update

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1.5

11 a.m.-Noon

Structuring Insights

Learning Objective(s):

- Differentiate between single-tier and two-tier OZ structures and the identify the implications that structure has on a transaction

Instructional delivery method: Group internet/group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

1:30-2:30 p.m.

Addressing Tax and Legal Issues

Learning Objective(s):

- Identify best practices for addressing potential tax and legal issues in opportunity zone investments

Instructional delivery method: Group internet/group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

2:45-3:45 p.m.

Qualified OZ Businesses Insight

Learning Objective(s):

- Identify best practices for qualified OZ businesses, including how to attract QOF investment, how to navigate requirements and how to best manage relationships

Instructional delivery method: Group internet/group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

4-5 p.m.

QOF Sponsors Speak

Learning Objective(s):

- Identify the characteristics of investments desired by qualified opportunity fund sponsors

Instructional delivery method: Group internet/group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

Conference Day 2

*Times PT and subject to change

Friday, April 22, 2022

9-10:15 a.m.

Rules, Regulations and your QOF

Learning Objective(s):

- Identify best practices for compliance with Securities and Exchange Commission regulations while soliciting funds

Instructional delivery method: Group internet/group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1.5

10:20-11:30 a.m.

Managing, Reporting, Administrating at Fund Level

Learning Objective(s):

- Identify current practices for QOF-level reporting on investments, potential issues, and the best use of cost segregation

Instructional delivery method: Group internet/group live

Program level: Intermediate

Prerequisites: A basic understanding of the opportunity zones incentive

Advance preparation required: None

Recommended field of study: Specialized knowledge

Recommended CPE credits: 1

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Maximum Potential CPE Credits

Excluding pre-conference workshops, it is possible to obtain a maximum of 8 credits at this conference.