

Why You Should Attend This Conference

Senior representatives of all sectors of the precious metals markets will be in attendance at the LBMA/LPPM Precious Metals Conference, the premier event in the industry calendar. Now in its 17th year, the Conference adds insight into the vital issues affecting the precious metals markets. The 2015 Conference was held in Vienna, with more than 750 delegates in attendance from 37 countries and 188 separate companies represented. This year’s conference takes us to Asia and the city-state of Singapore.

Speaker Highlights

An excellent programme of speakers will offer their unique insight into the major issues of interest in the precious metals market. This year there will be two keynote speakers in the opening session. William White, the distinguished economist, will deliver a speech relating to the international macro-economic perspective, and a renowned local economist will focus on the regional economy. Among other highlights include dedicated sessions looking at the precious metals market in India, China and PGM growth in Asia. One of the concluding sessions will look into a crystal ball and provide a vision of what the precious metals market might look like in the future.

To register for the conference visit www.lbma.org.uk

Conference Information

Venue/Dates: The LBMA Conference will take place from Sunday, 16 – Tuesday, 18 October 2016 at the Shangri-La Hotel, 22 Orange Grove Rd, Singapore 258350.

Visas: Visas may be required for travel to Singapore from some countries. We would refer you to your local Singapore embassy for more information regarding Visa requirements. Please let us know when you register if you require a visa letter.

Conference Registration Fee: Full Conference Registration is £1,770 for Non-Members or £1,250 for LBMA/LPPM Members. This includes:

- Entry into the Sunday Networking Welcome Reception;
- The Two Day Conference; and
- Monday night Conference Dinner at the Gardens by the Bay, lunches, coffee breaks and Conference materials.

Partner Registration: Partner Registrations are available at £195. This provides entry to the Welcome Receptions on Sunday afternoon and the Conference Dinner on Monday evening. Please note that a partner is, either a wife, husband or spouse but not a business partner.

Credit Card Payments Only: The LBMA’s preferred method of payment is by credit card. If you are unable to pay by credit card, please contact Juliet.Pithers@lbma.org.uk for assistance. Please note that until payment is received in full, you will not be registered for the LBMA Conference.

Cancellation/Refund Policy: Cancellations received in writing on or before 26 August 2016 will be refunded less an administrative charge of 20%. We regret that cancellations cannot be accepted thereafter. Substitutions are acceptable at any time. In the unlikely event of the Conference being cancelled, any delegate registration fees will be refunded in full less any credit card charges.

Sponsorships: The LBMA would like to thank all our Conference sponsors for their support: IE Singapore and TOCOM; Metalor Technologies SA; Asahi Refining; The London Metal Exchange; and Intercontinental Exchange (NYSE: ICE)

Exhibitors: TThe LBMA is pleased to announce that the following companies will be exhibiting: Allocated Bullion Solutions; Brinks; CME Group; G4Si; IE Singapore/SBMA; IGR; IKOI/KORAS; INTL FCStone; Loomis; Malca-Amit; Metals Focus; Nadir Metal Refinery; TOCOM; and the World Gold Council. If you are interested in exhibiting, please contact LBMA Head of Marketing Jamie.Maskall@lbma.org.uk for more details.

Accommodation: The LBMA has reserved a limited number of rooms at the Shangri-La Hotel, 22 Orange Grove Rd, Singapore 258350 at preferential rates for Conference delegates. To secure your accommodation please visit www.lbma.org.uk and follow the links.

Flight Offers: Oneworld is the official airline alliance of the 2016 LBMA/LPPM Precious Metals Conference. Oneworld brings together 15 leading airlines from around the world - airberlin, American Airlines, British Airways, Cathay Pacific Airways, Finnair, Iberia, Japan Airlines, LAN Airlines, TAM Airlines, Malaysia Airlines, Qantas, Qatar Airways, Royal Jordanian, S7 Airlines and SriLankan Airlines. Together with around 30 affiliate members, oneworld’s network currently serves more than 1,000 destinations in 155 countries.



Go to <https://events.oneworld.com/Travel/Web/oneworldHome> and enter event code OW28E16 to log in as an attendee and access the online booking tool and enjoy discounts for travel to the event.

Press: The LBMA offers free registration to the Conference for up to two media representatives from each Press Company. To register for the Conference, please contact Aelred Connelly, PR Officer at Aelred.Connelly@lbma.org.uk or Tel: +44 (0) 207 796 3067, who will be your main point contact for issues relating to the Conference. As is the case with all other delegates, you will need to make your own flight and hotel accommodation arrangements.

Enquiries: For further information, please contact the London Bullion Market Association, Tel: +44 (0) 207 796 3067 E: conference@lbma.org.uk W: www.lbma.org.uk.

The London Bullion Market Association
1-2 Royal Exchange Buildings
London EC3V 3LF

16 - 18 October
Shangri-La Hotel
22 Orange Grove Rd
Singapore 258350



2016 LBMA/LPPM Precious Metals Conference

The conference by the industry for the industry



Sunday, 16 October

15:30 – 20:00 Welcome Reception, Shangri-La Hotel
Sponsored by Metalor Technologies SA

Monday, 17 October

09:00 – 10:30 Opening Session
Welcome Remarks – Grant Angwin, LBMA Co-Chairman and President, Asahi Refining
Paul Fisher, LBMA Co-Chairman
Tim Pearce, LPPM Chairman and General Manager, Johnson Matthey
Lim Hng Kiang, Minister for Trade and Industry (Trade) and Deputy Chairman of the Monetary Authority of Singapore
Introductory Remarks – Ruth Crowell, LBMA Chief Executive
Keynote Speech International Macro-Perspective – William White, Chairman of the OECD Economic Development and Review Committee
Keynote Speech: View from the Regional Economic Perspective – Eric Robertsen, Managing Director, Head, Global Macro Strategy and FX Research, Standard Chartered Bank

10:30 – 11:30 Coffee Break
Sponsored by Asahi Refining

11:30 – 12:30 Session 2: Debt & Deflation – Does Gold Offer Effective Protection?
Moderator – William White, Chairman of the OECD Economic Development and Review Committee
Panel:
Terence Kooyker, Portfolio Manager, Blenheim Capital Management, LLC
Kathleen Kelley, Commodities Consultant, Queen Anne’s Gate Capital Management and Consultant to Blackrock
Ray Eyles, Partner of the Commodities Fund, Millennium Capital SG

12:30 – 13:45 Lunch
Sponsored by LME

13:45 – 14:15 Session 3: LBMA Developments
Moderator – Ruth Crowell, LBMA Chief Executive
Strategy Update – Ruth Crowell, LBMA Chief Executive
GDL Update – Neil Harby, LBMA Good Delivery Officer
Regulatory Update – Sakhila Mirza, LBMA General Counsel

14:15 – 15:30 Session 4: The Bullion Market in China
Moderator – Albert Cheng CEO, Singapore Bullion Market Association and Advisor, World Gold Council
Developments in the Chinese Market – Jiao Jinpu, Chairman, Shanghai Gold Exchange
Reconciliation and Discrepancies of Gold flows into China – Matthew Turner, Senior Analyst, Macquarie Capital (Europe) Ltd
View from an International Bullion Bank – Paul Voller, Head of Precious Metals, Global Markets, HSBC
View from a Chinese Bullion Bank – Ren Deqi, Executive Vice President, Bank of China

15:30 – 16:00 Coffee Break
Sponsored by Asahi Refining

16:00 – 17:15 Session 5: India – Redefining Gold... the Shift from “Savings” to “Luxury”
Moderator – Rajesh Khosla, Managing Director, MMTC-PAMP, India
Panel:
Surender Kumar Jindal, Managing Director, Jindal Dyechem Industries PVT Ltd
Shekhar Bhandari, Senior EVP & Business Head, Global Transaction Banking & Precious Metals, Kotak Mahindra Bank
Sunil Kashyap, Managing Director, Global Banking and Markets, Scotiabank and Chairman of the SBMA
David Gornall, Consultant, DG Consulting

17:15 Close of Day One

18:30 Pre-Dinner Cocktail Reception & Conference Dinner, Gardens By the Bay
Co-sponsored by IE Singapore and TOCOM

Tuesday, 18 October

09:00 – 10:15 Session 6: PGM Growth in Asia
Moderator – John Cullen, Director, Precious Metal Management, Johnson Matthey
Outlook for the Auto Catalysts Market in China - Henry Liu, General Manager, Johnson Matthey
Driving Platinum Demand within Asian Jewellery Markets - Huw Daniel, CEO, Platinum Guild International
Platinum Retail Business Overview in Japan - Kate Harada, Corporate Officer, Tanaka Kikinzoku Kogyo KK
Asia’s Impact on the PGM Market and Prices, Now and In the Future - Beresford Clarke, Head of Research (PGMs), SFA (Oxford) Ltd

10:15 – 11:00 Coffee Break
Sponsored by Asahi Refining

11:00 – 12:15 Session 7: Producers and Refiners: The Challenges of Financing and Managing Price Risk
Moderator – Courtney Lynn, Vice President, Investor Relations and Treasurer, Coeur Mining, Inc.
Panel:
Richard Hayes, CEO, The Perth Mint
John Welborn, CEO & Managing Director, Resolute Mining Limited
Stuart Murray, Director, Sylvania Platinum Limited
TBC
TBC

12:15 – 13:15 Session 8: Responsible Gold Guidance
Moderator – Ms Shivani Kannabhiran, Policy Adviser, Responsible Business Conduct Unit, OECD
Panel:
Carolyn Duran, Director, Global Supply Management, Intel
Kevin Telmer, Executive Director, Artisanal Gold Council
TBC

13:15 – 14:15 Lunch
Sponsored by ICE IBA

14:15 – 15:30 Session 9: Future Thoughts: Potential Pathways for the Precious Metals
Moderator – Andrew Staples, Director, Economist Corporate Network, South-East Asia, The Economist Group
People and Power: The Forces Shaping Asia’s Key Economies - Andrew Staples, Director, Economist Corporate Network, South-East Asia, The Economist Group
Panel:
John Levin, Global Head of Metal Sales, ANZ Bank
Bob (Hiroyuki) Takai, Executive Officer, Sumitomo Corporation and President & CEO, Sumitomo Corporation Global Research Co. Ltd
Chris Watling, CEO & Chief Market Strategist, Longview Economics
Tim Gardiner, Managing Director, Head of Global Precious Metals The Toronto-Dominion Bank

15:30 - 16:00 Coffee Break
Sponsored by Asahi Refining

16:00 – 17:00 Session 10: Delegate Feedback & Closing Session
Moderator – Ruth Crowell, Chief Executive, LBMA
Wrap Up/Conference Review - John Reade, Gold Strategist & Partner, Paulson Europe
David Jollie, Market Analysis Manager, Anglo American
Conference Closing Remarks - Ruth Crowell, Chief Executive, LBMA
Prizes Presentation - Best Speaker and Feedback Session Participant

17:00 Close of Conference

Networking Opportunities

The 2016 Conference will take place over three days. Proceedings begin on Sunday with a Welcome Reception that takes place throughout the afternoon and early evening. The Conference Speaker Sessions begin on Monday morning through to Tuesday afternoon. The Conference Dinner takes place on Monday evening in the stunning tropical setting of Gardens by the Bay. The Dinner is preceded by a Cocktail Reception held in the gardens.

Sunday, 16 October
15:30 – 20:30
Welcome Reception
Sponsored by Metalor Technologies SA
The Welcome Reception is held at the Shangri-La Hotel.

This event provides an ideal opportunity for delegates to network in advance of the conference.

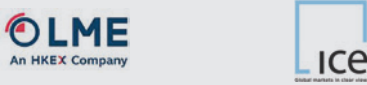
Monday, 17 October
18:30
Cocktail Reception and Gala Dinner at the Gardens by the Bay
Sponsored by IE Singapore & TOCOM
This will be a magnificent evening, and one not to be missed.

The LBMA/LPPM would like to thank the following Conference sponsors:



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Singapore has grown from a diverse range of cultures, most notably a mixture of Malay, Chinese, Indian and European influences. Within this modern city these cultural foundations are still very evident in the food, architecture and festivals that occur throughout the year.

The front cover image depicts a traditional Malay puppet, also known as Wayang Kulit. These are used in an ancient form of Malaysian shadow play renowned for its elaborate puppets and complex musical styles with performances still popular in Singapore today.



Double Helix Bridge



Singapore’s National Orchid Garden



Singapore City Skyline



Buddha Tooth Relic Temple In Singapore’s Chinatown