

# 2020 HTC Virtual Conference Agenda

All times ET

## Thursday, September 24, 2020

**11:30 – Noon**

### **Face-to-Face Mixer Meetup**

No CPE Offered

**Noon – 12:30 pm**

### **Welcome and Keynote Address**

No CPE Offered

**12:30 – 1:20 p.m.**

### **Washington Report**

Learning Objective(s): Identify how the COVID-19 pandemic has affected the chances of HTC legislation being enacted

Instructional delivery method: Group Internet

Program Level: Update

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Specialized knowledge

Recommended CPE credit: 1

**1:20 – 1:30 pm**

### **Networking Break**

No CPE Offered

**1:30 -2:20 p.m.**

### **Equity Investors Panel**

Learning Objective(s): Identify the effects of the COVID-19 pandemic on investor strategies

Instructional delivery method: Group Internet

Program Level: Update

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Economics

Recommended CPE credit: 1

**2:20 -2:30 p.m.**

### **Networking Break**

No CPE Offered

**2:30 - 3:20 p.m.**

**Strategies for Accessing Investor Capital**

Learning Objective(s): Identify strategies to attract investor capital to your property

Instructional delivery method: Group Internet  
Program Level: Intermediate  
Prerequisites: A basic understanding of the HTC program  
Advance preparation: None  
Recommended field of study: Economics  
Recommended CPE credit: 1

**3:20 - 3:30 p.m.**

**Networking Break**

No CPE Offered

**3:30- 4:20 p.m.**

**Building your Deal Flow Pipeline**

Learning Objective(s): Identify short-term and long-term strategies to compete for transactions

Instructional delivery method: Group Internet  
Program Level: Intermediate  
Prerequisites: A basic understanding of the HTC program  
Advance preparation: None  
Recommended field of study: Specialized knowledge  
Recommended CPE credit: 1

**4:20 - 4:30 p.m.**

**Networking Break**

No CPE Offered

**4:30 - 5:00 p.m.**

**Face-to-Face Mixer Meetup**

No CPE Offered

## Friday, September 25, 2020

**Noon – 12:50 p.m.**

### **Women (and Allies) in Tax Credits**

Learning Objective(s): Identify tips for women to establish career paths and build successful business relationships.

Instructional delivery method: Group Internet

Program Level: Basic

Prerequisites: None

Advance preparation: None

Recommended field of study: Personal development

Recommended CPE credit: 1

**1 – 1:10 p.m.**

### **Welcome and Keynote Address**

No CPE Offered

**1:10 – 2 p.m.**

### **Underwriting and Unwinding**

Learning Objective(s): Identify best practices for underwriting and unwinding HTC transactions

Instructional delivery method: Group Internet

Program Level: Intermediate

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Specialized knowledge

Recommended CPE credit: 1

**2 – 2:10 p.m.**

### **Networking Break**

No CPE Offered

**2:10 – 3 p.m.**

### **Current Issues**

Learning Objective(s): Identify best practices for addressing tax and business issues that affect HTC transactions

Instructional delivery method: Group Internet

Program Level: Intermediate

Prerequisites: A basic understanding of the HTC program

Advance preparation: None

Recommended field of study: Specialized knowledge

Recommended CPE credit: 1

**3 – 3:30 p.m.**

### **Face-to-Face Mixer Meetup**

No CPE Offered

### **NASBA Registration**

Novogradac & Company LLP is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

### **Attendance Policy**

In accordance with the standards of the National Registry of CPE Sponsors, CPE credits for this course are based on a 50-minute hour group-Internet based instructional method and responses to three attendance monitoring activities (usually in the form of polling questions) per credit. Failure to participate in an entire session will result in no CPE credit.

### **Registration Cancellation Policy**

All cancellations must be received no later than ten (10) business days before an event. We regret that we cannot refund any cancellations for the virtual conference and/or workshop(s). If you wish to cancel your registration, we will provide the attendee with a credit of the full amount. This credit can be used by anyone within your company for one year from the conference date.

### **Concerns Policy**

Please address any questions or concerns regarding CPE at Novogradac & Company LLP workshops or conferences to the Events Desk at 415-356-7970 or [events@novoco.com](mailto:events@novoco.com). Unresolved issues or concerns regarding registered CPE sponsors may be reported to the National Registry of CPE Sponsors and submitted online at [www.nasbaregistry.org/cpas/complaints](http://www.nasbaregistry.org/cpas/complaints).