



19/11/2013

9:00 am - 9:30 am

Registration

Watergate Room, Charing Cross Hotel

During the registration process you'll have the opportunity to network with your industry peers. Tea, coffee and cheese croissants will be served.

9:30 am - 10:00 am

Welcome to the Shareworks User Group Conference: London 2013

Thames Room, Charing Cross Hotel

Brian Craig, Managing Director & UK Country Head, Solium

Richard Phelps, Managing Director, Corporate & Employer Solutions, Barclays

10:00 am - 11:15 am

Opening speech and remarks for Solium's inaugural 2013 Shareworks User Group Conference.

Stream 1 - Insights: Share plan compliance: Foe to friend

Thames Room, Charing Cross Hotel

June Davenport, Executive Director, Corporate Services, Solium

Kevin Lim, UK Channel Relationship Director, Solium

Stream 2 - Introductory learning: IFRS2 for non-finance professionals

Nelson Room, Charing Cross Hotel

Don Drybrough, Vice President, Corporate Solutions, Solium

Jemma Kovacs, Relationship Manager, Solium

Mike Pewton, CEO, GlobalSharePlans

Laura Verri CEP, Financial Reporting Manager, Solium

In today's world of share plan management, the impact of compliance affects your role and relationship with multiple internal stakeholders. From taxation and trading to financial reporting and compensation planning, this session discusses how Shareworks can help you to:

This session provides practical insights on:

- Expensing dataset
- Fair Value calculator
- Equity & Liability accounting
- Expensing snapshot and data management

- Engage the key stakeholders into the share plan administration ecosystem
- Identify the key areas of risk
- Mitigate against risk
- Improve efficiencies
- Develop a holistic share plan administration strategy across your entire organisation

11:15 am - 11:30 am

Coffee break

Watergate Room, Charing Cross Hotel

A 15 minute break where tea, coffee and blueberry muffins will be served.

11:30 am - 12:45 pm

Stream 1 - Insights: A comprehensive demonstration of Shareworks

Thames Room, Charing Cross Hotel

Don Drybrough, Vice President, Corporate Solutions, Solium

Richard Scorer, Special Projects and Implementation Manager, Solium

Discover how Shareworks can help you with the following issues:

- AdHoc reporting
- IFRS2 accounting
- Global tax & mobility
- Shareworks tax administration
- Multi-jurisdictional support
- Sourcing tax data
- Mobility administration

Stream 2 - Advanced learning: AdHoc & global reporting

Nelson Room, Charing Cross Hotel

Chi Hoang, Chief Architect, Solium

Marcos Lopez, Managing Director, Solium

A review of Data Sources within AdHoc reporting relating to:

- Multi-jurisdictional roll-up and reporting
- Protection/suppression of privacy data
- Employee Groups and their role in security and mobility administration
- Report automation and scheduling
- Look-up tables

The session includes an overview of the platform for both Participants and Administrators.

12:45 pm - 1:45 pm

Lunch

Watergate Room, Charing Cross Hotel

The Shareworks User Group Conference will break for lunch and a fork buffet with both hot and cold food will be served.

1:45 pm - 3:00 pm

Stream 1 - Advanced Learning: Shareworks and global taxation & mobility

Thames Room, Charing Cross Hotel

Don Drybrough, Vice President, Corporate Solutions,
Solium

Mike Pewton, CEO, GlobalSharePlans

This session covers Shareworks and Global Taxation & Mobility, focusing on how to:

- Use tax tables to store multi-jurisdictional tax data
- Build adhoc reports

The presentation includes a practical example with GlobalSharePlans using their tax data across multiple jurisdictions.