

# Pre-Seminar Activity

Subject to Interest from Participants

8:00 am - 7:00 pm **Registration** Pinnacle Foyer

Golfing at Loch March

10:00 am - 2:00 pm Walking Tour of Downtown Ottawa

12:00 pm - 3:00 pm Meeting of the Executive Committee of the Board (Restricted)

Offsite

Seminar Welcome Reception

6:00 pm - 8:30 pm

6:00 pm - 8:30 pm

8:00 am - 8:15 am

8:30 am - 4:00 pm

**Welcome Reception & Light Fare** 

Panorama Room

#### Wednesday, May 11th, 2016

Seminar Wednesday May 11th, 2016

7:00 am - 8:00 am Registration & Networking Breakfast
Ballroom A Foyer

**Welcome and Opening Remarks** 

Ballroom A

8:15 am - 9:00 am The Changing Political Landscape in Canada

Ballroom A

Chantal Hébert, National Affairs Writer and Political Columnist with the Toronto Star

9:00 am - 9:30 am

The Paris Climate Accord and Canada's Climate Change Policy Landscape

9:30 am - 10:00 am

10:00 am - 10:30 am

10:30 am - 12:30 pm

12:30 pm - 1:30 pm

1:30 pm - 2:15 pm

2:15 pm - 2:30 pm

2:30 pm - 4:30 pm

Ballroom A

Duncan Rotherham, Vice-President, ICF International

#### What Does Deep Decarbonisation Mean for Canada?

Ballroom A

Dave Sawyer, Economics Advisor and CEO, EnviroEconomics, is a leading environmental economist who advises government and industry on sustainable development

#### Break

Ballroom A Foyer

#### **Gas Market: Key Developments and Future Outlook**

Ballroom A

Moderator: Jennifer Passalent, ArcelorMittal Purchasing - USA and Canada

Steve Clark, Senior-Vice-President, Canadian and Eastern U.S. Gas Pipelines, TransCanada

Sarah Van der Paelt, Union Gas

Dave Podruzny, Vice-President, Business & Economics and Board Secretary, Chemistry Industry Association of Canada

Angelo Fantuz, - Director, Client Services, ECNG Energy L.P

Velma McColl, Earnscliffe Strategy Group

In a moderated exchange a diverse panel of stakeholders will reflect on the key developments affecting gas markets and will share their perspectives on the opportunities and threats lying ahead.

#### **Plated Lunch**

Ballroom B

#### **Luncheon Keynote - Observations on Ontario's Natural Gas Sector**

Ballroom A

Serge Imbrogno, Ontario Deputy Minister, Ministry of Energy

#### **Break**

Ballroom A Foyer

## Climate Change and Carbon Pricing – The Future of Gas Markets, Energy Infrastructure and Industrial Development

Ballroom A

Moderator: Ian Mondrow, Partner, Gowling WLG

Patrick Cabana, Vice President, Gas Supply, Procurement and Regulatory Affairs, Gaz Métro

Jamie Milner, P.Eng, Vice President, Market Development & Customer Care, Enbridge Gas Distribution

André Plourde, Carleton University

John Voss, President, Aegent Energy Advisors

Duncan Rotherham, Vice-President, ICF International

Panelists will discuss how the renewed federal and provincial resolve to mitigate carbon emissions will affect natural gas supply, infrastructure and demand. In addition to a reality cheque on state of carbon regulation, the exchange will shed light on innovative potential solutions and identify smart solutions that prevent economic and industrial leakage.

4:30 pm - 4:45 pm

### **Concluding Remarks & Adjourn**Ballroom A

#### Thursday, May 12th, 2016

# Post Seminar Members Only

## BOARD OF DIRECTORS Meeting and AGM

8:00 am - 10:30 am

7:30 am - 8:00 am

8:00 am - 8:30 am

8:30 am - 9:00 am

9:00 am - 10:20 am

**Continental Breakfast** 

Panorama Foyer

**Board of Directors Meeting** 

Panorama Room

**Annual General Meeting** 

Panorama Room

1st Meeting of the New Board of Directors

Panorama Room

## Gas 101 Training Course

10:30 am - 4:30 pm

This Course is not part of the seminar attendance. You must preregister and pay to attend based on availability. It is available to members only. Cost: \$650.

**Welcome and Opening Remarks** 

Panorama Room

**Overview of the Physical Market (Supply, Demand, Storage, Infrastructure)** 

Panorama Room

Tim Stringer, Manager, Commercial East Toronto, TransCanada Andrew Welburn, Manager, Gas Supply and Strategy, Enbridge Vincent Regnault, Director, Gas Supply, Gaz Métro (Québec)

10:30 am - 10:45 am

10:45 am - 12:30 pm

| • | TransCanada | (Evolution | of Supply, | <b>Demand</b> | , Storage & | Transportation) | ) |
|---|-------------|------------|------------|---------------|-------------|-----------------|---|
|---|-------------|------------|------------|---------------|-------------|-----------------|---|

- Enbridge Gas Distribution (Ontario)
  Gaz Métro (Quebec)

| 12:30 pm - 1:30 pm | Lunch   |
|--------------------|---|
| 12.30 pm - 1.30 pm |   |
|                    | Panorama Room   |
| 1:30 pm - 2:30 pm  | Gas Market Characteristics (Gas Costs and Price Volatility) |
|                    | Panorama Room   |
|                    | John Voss, President, Aegent Energy Advisors                |
| 2:30 pm - 3:30 pm  | Transportation and Basis Risk                               |
|                    | Panorama Room   |
|                    | John Voss, President, Aegent Energy Advisors                |
| 3:30 pm - 4:00 pm  | Gas Regulation & Pipeline Business Model                    |
| ·                  | Panorama Room   |
|                    | Ian Mondrow, Partner, Gowling WLG                           |
| 4:00 pm - 4:30 pm  | Ask the Experts   |
|                    | Panorama Room   |
|                    |   |