



Global Financial Services Conference

Wednesday, September 12, 2018

	Gramercy Suite Breakout Session - Gibson Suite	Murray Hill Suite Breakout Session - Clinton Suite	Nassau Suite Breakout Session - Madison Suite	Regent Parlor Breakout Session - Morgan Suite	Beekman Parlor Breakout Session - Bryant Suite
7:00am-9:00am	Breakfast - Sutton Parlor, 2nd Floor				
7:00am-5:00pm	Registration - East Corridor, 2nd Floor				
7:30am-8:10am	Keynote Breakfast - Sutton Parlor, 2nd Floor** Introduction by Jes Staley, Group CEO, Barclays Office of the Comptroller of the Currency Joseph M. Otting, <i>Comptroller of the Currency</i>				
8:15am-8:55am	Citigroup Inc. John Gerspach, <i>CFO</i>	Fifth Third Bancorp** Greg Carmichael, <i>Chairman, President & CEO</i>	Cboe Global Markets Ed Tilly, <i>CEO & Chairman</i>	AGNC Investment Corp** Gary Kain, <i>CEO & CIO</i>	Prudential Plc** Mike Wells, <i>CEO</i>
9:00am-9:40am	SunTrust Banks, Inc.** Allison Dukes, <i>CFO</i>	Signature Bank Joseph DePaolo, <i>President & CEO</i> Eric Howell, <i>Corporate & Business Development - EVP</i>	Nasdaq, Inc. Michael Ptaszniak, <i>CFO</i>	SLM Corp. Ray Quinlan, <i>Chairman & CEO</i>	
9:45am-10:25am	KeyCorp Beth Mooney, <i>Chairman & CEO</i> Don Kimble, <i>CFO</i>	Texas Capital Bancshares, Inc. Keith Cargill, <i>President & CEO</i> Julie Anderson, <i>CFO</i>	Prologis, Inc Chris Caton, <i>SVP, Research</i>	The Travelers Companies, Inc.** Alan Schnitzer, <i>Chairman & CEO</i>	Bankia SA Leopoldo Alvear, <i>CFO</i>
10:30am-11:10am	PNC Financial Services Group Inc William S. Demchak, <i>Chairman, President & CEO</i> Robert Reilly, <i>EVP & CFO</i>		CBRE Group, Inc. Jim Groch, <i>CFO</i>	AXA Equitable Holdings, Inc Mark Pearson, <i>President & CEO</i>	
11:15am-11:55am	Citizens Financial Group, Inc.** Bruce Van Saun, <i>Chairman & CEO</i>	Zions Bancorporation Scott McLean, <i>President & COO</i> Edward Schreiber, <i>EVP & CRO</i>	Boston Properties, Inc. Owen Thomas, <i>CEO</i>	The Allstate Corporation** Tom Wilson, <i>Chairman, President & CEO</i>	

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Agenda as of Tuesday, May 6, 2025

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12:00pm-12:40pm	American Express** Jeff Campbell, CFO	Bank of Hawaii Corp. Peter Ho, Chairman, President & CEO	BDC Panel** Apollo Investment Corp. Tanner Powell, President & Chief Investment Officer Ares Capital Corp. Kipp deVeer, Partner, Head of Credit Group Michael Smith, Partner, Co-Head of Credit Group Oaktree Specialty Lending Corp. Edgar Lee, CEO & CIO TPG Specialty Lending, Inc. Joshua Easterly, CEO & Chairman	CIBC Laura Dottori, SEVP & Chief Risk Officer Christina Kramer, SEVP & Group Head, Personal & Small Business Bkng	
12:45pm-1:55pm	Keynote Lunch - Sutton Parlor, 2nd Floor** Barclays PLC Tim Throsby, President, Barclays Bank & CEO, Barclays International				
2:00pm-2:40pm	Bank of America** Andy Sieg, Head of Merrill Lynch Wealth Management	First Horizon National Corporation Bryan Jordan, President, CEO & Chairman	Great-West Lifeco Inc.** Garry MacNicholas, EVP & CFO	Prosperity Bancshares, Inc. Eddie Safady, President	
2:45pm-3:25pm	BlackRock Inc.** Tom Wojcik, Global Head of Investor Relations & Corporate Development and Head of Americas Strategy	M&T Bank Corporation Darren King, EVP & CFO	Sun Life Financial Steve Peacher, President, Sun Life Investment Management	Mr. Cooper Group Jay Bray, Chairman & CEO	Swedbank AB Anders Karlsson, CFO
3:30pm-4:10pm	Discover Financial Services** Mark Graf, EVP & CFO	Synovus Financial Corp. Kessel Stelling, Chairman & CEO	TD Bank Group** Greg Braca, Group Head, U.S. Retail	TMX Group Ltd. Lou Eccleston, CEO	DNB Kjerstin Braathen, CFO

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7:00am-9:00am	Breakfast - Sutton Parlor, 2nd Floor				
7:00am-5:00pm	Registration - East Corridor, 2nd Floor				
7:30am-8:10am	Comerica Inc.** Ralph Babb, <i>CEO</i> Muneera Carr, <i>CFO</i>	TCF Financial Corp. Craig Dahl, <i>Chairman & CEO</i>		Navient Jack Remondi, <i>President & CEO</i>	Tryg A/S Johan Brammer, <i>Chief Commercial Officer</i>
8:15am-8:55am	BNY Mellon** Charlie Scharf, <i>Chairman & CEO</i> Mike Santomassimo, <i>CFO</i>	BMO Financial Group Tom Flynn, <i>CFO</i>	TransUnion Jim Peck, <i>President & CEO</i>	PennyMac Financial Services, Inc. David Spector, <i>President and CEO</i>	Société Générale Philippe Heim, <i>Deputy CEO</i> Diony LEBOT, <i>Deputy CEO</i>
9:00am-9:40am	U.S. Bancorp** Andy Cecere, <i>Chairman, President & CEO</i> Terry Dolan, <i>Vice Chairman & CFO</i>	Webster Financial Corp. John Ciulla, <i>President & CEO</i> Glenn MacInnes, <i>EVP & CFO</i>	Brookfield Brian D. Lawson, <i>CFO & Sr. Managing Partner</i>	Two Harbors Investment Corp. Thomas Siering, <i>President & CEO</i> Bill Roth, <i>CIO</i> Bill Greenberg, <i>Co-Deputy CIO</i>	Nordea Bank AB** Christoffer Rees, <i>CFO</i>
9:45am-10:25am	State Street Corporation Ron O'Hanley, <i>President & COO</i> Eric Aboaf, <i>CFO</i>		Royal Bank of Canada Rod Bolger, <i>CFO</i>	Radian Group Inc. Rick Thornberry, <i>CEO</i>	Standard Chartered PLC Simon Cooper, <i>CEO, Corporate, Commercial & Institutional Banking</i>
10:30am-11:10am	Regions Financial Corp.** John Turner, <i>President & CEO</i>	Umpqua Holdings Corp. Cort O'Haver, <i>CEO</i> Ron Farnsworth, <i>CFO</i>	Intact Financial Corp. Louis Marcotte, <i>SVP & CFO</i>	Air Lease Corporation John Plueger, <i>CEO & President</i>	Royal Bank of Scotland Group PLC** Katie Murray, <i>Deputy CFO</i>
11:15am-11:55am		East West Bancorp Dominic Ng, <i>Chairman, President & CEO</i>	iStar Inc. Jay Sugarman, <i>Chairman & CEO</i>	MGIC Investment Corp. Tim Mattke, <i>EVP and CFO</i>	Banco Sabadell Sergio Palavecino, <i>Group Financial Management Director & CFO Spain</i>
12:00pm-12:40pm	Ally Financial Inc.** Jennifer LaClair, <i>CFO</i>	Associated Banc-Corp Phil Flynn, <i>CEO</i> Chris Niles, <i>CFO</i>	Fair Isaac Corp. Dave Lightfoot, <i>VP Product Management</i>	Invesco Mortgage Capital Inc. John Anzalone, <i>CEO</i>	European Reinsurance Panel Hannover Re Roland Vogel, <i>CFO</i> JLT Ed Hochberg, <i>CEO North America</i> Swiss Re

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12:45pm-1:55pm	Keynote Lunch - Sutton Parlor, 2nd Floor** JPMorgan Chase & Co. Marianne Lake, <i>CFO</i>				
2:00pm-2:40pm		New York Community Bancorp, Inc. Joseph R. Ficalora, <i>President & CEO</i>	Lincoln National Corp.** Dennis Glass, <i>President & CEO</i>	First American Financial Corp. Mark Seaton, <i>CFO</i>	
2:45pm-3:25pm	Northern Trust Corp. S. Biff Bowman, <i>CFO</i> Peter Cherecwich, <i>President, Corporate & Institutional Services</i>	Bank OZK George Gleason, <i>Chairman & CEO</i>		PennyMac Mortgage Investment Trust David Spector, <i>President and CEO</i>	Legal & General Group PLC Nigel Wilson, <i>CEO</i>
3:30pm-4:10pm	U.S. Mid-Cap Bank Panel** BofI Holding, Inc. Greg Garrabrants, <i>President & CEO</i> First Midwest Bancorp Michael Scudder, <i>Chairman, President & CEO</i> Home BancShares Inc. John Allison, <i>Chairman</i>				

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7:00am-9:00am	Breakfast - Sutton Parlor, 2nd Floor				
7:00am-12:00pm	Registration - East Corridor, 2nd Floor				
7:30am-8:10am	Wells Fargo & Company John Shrewsbury, <i>CFO</i>	Equifax, Inc. John Gamble, <i>CFO</i>		FinTech: Digital Currency Panel Bitgo Mike Belshe, <i>CEO</i> Bitpay Inc Stephen Pair, <i>CEO</i> Xapo Ted Rogers, <i>President</i>	
8:15am-8:55am	Huntington Bancshares Inc. Mac McCullough, <i>CFO</i> Rich Porrello, <i>President of</i> <i>Huntington Auto Finance</i>		U.S. Bank Capital Update & Outlook Panel** Barclays PLC Faizal Sayani, <i>Managing Director</i>	Credit Karma** Joe Kauffman, <i>Chief Financial Officer</i>	
9:00am-9:40am	Moody's Corp. Mark Almeida, <i>President</i>	CIT Group, Inc. Ellen Alemany, <i>Chairwoman & CEO</i>	Financial Services Regulatory State of Play Panel** Barclays PLC Anna Harrington, <i>Director</i> Brendan Reilly, <i>Head of U.S. Government Relations & Regulatory Policy</i>	FinTech: Wealth Technology Panel Betterment Jon Stein, <i>Founder & CEO</i> SigFig Michael Sha, <i>CEO</i> United Capital Joe Duran, <i>CEO</i>	
9:45am-10:25am	Verisk Analytics Lee Shavel, <i>CFO</i>	Legg Mason Inc. Joe Sullivan, <i>Chairman & CEO</i>	Rate/QE Impact on Financials Panel** Barclays PLC Joseph Abate, <i>Managing Director, Interest Rate Strategy</i>	FinTech: Mobile-First Banking Aspiration Andrei Cherny, <i>CEO</i> Moven Marek Forsysiak, <i>CEO</i> Varo Colin Walsh, <i>CEO and Founder</i>	

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10:30am-11:10am	S&P Global Inc. Doug Peterson, CEO	SEB Masih Yazdi, <i>Finance Director</i>	An In-depth Look at the Deposit Landscape Novantas, Inc. Pete Gilchrist, <i>EVP</i> Andrew Frisbie, <i>EVP</i> Bob Warnock, <i>VP</i>	Coinbase**	
11:15am-11:55am	National Mortgage Insurance Corporation Bradley Shuster, <i>CEO</i> Claudia Merkle, <i>President</i> Adam Pollitzer, <i>EVP, CFO</i>	Financial Institutions M&A Outlook Panel** Barclays Investment Banking Lee Einbinder, <i>Vice Chairman, Banking</i> Tom Vandever, <i>Head of FIG Americas</i>	Accounting Issues Impacting Financials Panel** Financial Accounting Standards Board (FASB) R. Harold Schroeder, <i>Board Member</i>	FinTech: Small Business Lending Technology Foundation Sam Graziano, <i>CEO</i> Kabbage Kevin Phillips, <i>Head of Corporate Development</i> On Deck Capital, Inc. Noah Breslow, <i>Chief Executive Officer</i> SmartBiz Evan Singer, <i>CEO</i>	
12:00pm-1:10pm	Key Conference Takeaways & Global Financial Services Outlook** - Sutton Parlor, 2nd Floor Barclays Equity Research Analyst Lunch Panel Jeremy Campbell, <i>United States - Brokers, Asset Managers & Exchanges</i> Mark DeVries, <i>United States - Consumer Finance</i> Claudia Gaspari, <i>Europe - Insurance</i> Jay Gelb, <i>United States - Life & Non-Life Insurance</i> Amit Goel, <i>Europe - Banks</i> Jason Goldberg, <i>United States - Large-Cap Banks</i> Matt Keating, <i>United States - Mid-Cap Banks</i> Chris Manners, <i>Europe - Banks</i> Manav Patnaik, <i>United States - Business & Professional Services</i> Ross Smotrich, <i>United States - REITs</i>				

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Companies Hosting One-on-One Meetings Only

Company	Company
ABN AMRO Group NV	HSBC Holdings PLC
Admiral Group plc	ING
AIB Group plc	Intercontinental Exchange Inc.
Alpha Bank	Intesa Sanpaolo SpA
Amalgamated Bank	Jones Lang LaSalle Inc.
Ameriprise Financial	KBC NV
Arch Capital Group Ltd.	Kimco Realty
ASR Nederland NV	London Stock Exchange Group Plc
AXA SA	Man Group plc
Banco Bilbao Vizcaya Argentaria S.A.	MAPFRE SA
Banco Santander SA	MarketAxess Holdings Inc.
Bank of Ireland	Marsh & McLennan Cos.
BankUnited, Inc.	Morgan Stanley
BAWAG PLC	Munich RE
BlackRock Inc.	NN
Brixmor	PacWest Bancorp
Canadian Western Bank	People's United Financial, Inc.
CME Group Inc.	Popular, Inc.
CoreLogic Inc.	Provident Financial plc
Credit Suisse Group AG	Quilter (formerly Old Mutual PLC)
Cullen/Frost Bankers, Inc.	Raiffeisen Bank International
Danske Bank A/S	RSA Insurance Group PLC
Deutsche Boerse AG	Sabre Insurance Group plc
Digital Realty Trust Inc.	Sampo
Dime Community Bancshares	St. James's Place
Direct Line Insurance Group	Standard Life Aberdeen
DWS Group	SVB Financial Group
Erste Group Bank AG	Svenska Handelsbanken
Eurobank Ergasias SA	Synchrony Financial
Fidelity National Financial, Inc.	The Carlyle Group
First Interstate BancSystem Inc.	UBS Group AG
Goldman Sachs Group Inc. - DINE AROUND ONLY	UniCredit SpA
Hargreaves Lansdown	Virtus Investment Partners, Inc.
Hartford Financial Services Group	Western Alliance Bancorp
Hastings Group Holdings Plc.	

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