

# STRATAJAZZ TRAINING DAY

OCTOBER 21, 2019 | Swissotel Chicago

|  | DECISION SUPPORT  |  |                                    | FINANCIAL PLANNING  |   |                                  |  |
|--|---|--|------------------------------------|---|---|----------------------------------|--|
|  | TRACK 1   | TRACK 2  | TRACK 3                            | TRACK 4   | TRACK 5   | TRACK 6                          | TRACK 7  |
| <b>Intended For</b>                                  | New Clients   | New Clients  | Live Clients                       | New Clients   | Live Clients  | Live Clients                     | Live Clients                                     |
| <b>8-8:45 AM</b>                                     | <b>BREAKFAST</b>  |  |                                    |   |   |                                  |  |
| <b>8:45-9:15 AM</b>                                  | <b>WELCOME SESSION</b>  |  |                                    |   |   |                                  |  |
| <b>9:15-10:15 AM</b>                                 | <b>SYSTEM GOVERNANCE SESSION</b>                                  |  |                                    |   |   |                                  |  |
| <b>10:30AM-12:30 PM</b>                              | Ad Hoc Reporter   | Decision Support Analytics Tools   | Deep Dive into Costing Levels      | Ad Hoc Reporter   | Operating Budgeting<br><br>Level 2: Rollovers                                       | Capital Planning Troubleshooting | Management Reporting Troubleshooting             |
| <b>12:30-1:30 PM</b>                                 | <b>LUNCH</b>  |  |                                    |   |   |                                  |  |
| <b>1:30-4:15 PM</b>                                  | Ad Hoc Reporter (continued)<br><i>this session ends at 3:45pm</i> | Decision Support Analytics Tools (continued)<br><i>this session ends at 3:30pm</i> | Contract Analytics Troubleshooting | Ad Hoc Reporter (continued)<br><i>this session ends at 3:45pm</i> | Operating Budgeting<br><br>Level 2: Rollovers<br><i>this session ends at 3:15pm</i> | Introduction to Excel Reporter   | No Afternoon Session. Recommend going to Track 6 |
| <b>StrataJazz Administrator Certification Course</b> | Yes   | Yes  | No                                 | Yes   | Yes   | No                               | No   |

## Track 1: Ad Hoc Reporter (Decision Support)

In this course, you will learn all the functionality needed to create and maintain reports using the Ad Hoc Reporter tool, in addition to confidently supporting other users of the tool in your organization. In addition to Ad Hoc Reporter, Executive Dashboard build is also reviewed. This course covers concepts that apply to reporting for all StrataJazz® solutions.

## Track 2: Decision Support Analytics Tools

In this course, you will learn how to use and build in the analytics tools that are specific to the Decision Support solutions, including service lines, patient populations, and calculated system fields.

## Track 3 (Morning): Deep Dive into Costing Levels

In this course, you will learn more about the different levels of the L7 cost model and what is required to reach different levels.

## Track 3 (Afternoon): Contract Analytics Troubleshooting

In this course, you will learn more about the best ways to troubleshoot common scenarios for the Contract Analytics solution and get hands-on practice working through some of these examples.

## Track 4: Ad Hoc Reporter (Financial Planning)

In this course, you will learn all the functionality needed to create and maintain reports using the Ad Hoc Reporter tool, in addition to confidently supporting other users of the tool in your organization. In addition to Ad Hoc Reporter, Executive Dashboard build is also reviewed. This course covers concepts that apply to reporting for all StrataJazz® solutions.

## Track 5: Operating Budgeting Level 2 - Rollovers

In this course, you will learn how to close your budgets at the end of your budget preparation cycle and how roll the budgets over in preparation for an upcoming budget cycle. This class covers both technical aspects of the budget closure and rollover, in addition to tools and recommendations for managing the process.

*Prerequisite: Operating Budgeting Level 1 – Fundamentals certification; for more information about earning the prerequisite certification, reach out to a member of the Strata team or review information on this website: <https://www.stratadecision.com/stratajazzadministratorcertification/>*

## Track 6 (Morning): Capital Planning Troubleshooting

In this course, you will learn more about the best ways to troubleshoot common scenarios for the Capital Planning solution and get hands-on practice working through some of these examples.

## Track 6 (Afternoon): Introduction to Excel Reporter

In this course, you will learn how Excel reports are built and get hands-on practice reviewing and making changes to Excel Reporter build.

## Track 7 (Morning): Management Reporting Troubleshooting

In this course, you will learn more about the best ways to troubleshoot common scenarios for the Management Reporting solution and get hands-on practice working through some of these examples.