

**JOIN TOP HEALTHCARE EXECUTIVES AT THE STRATA EXECUTIVE LEADERSHIP ROUNDTABLE** to discuss the changes happening in healthcare and learn about and leverage the new approaches your peers are taking to prepare for 2019 and beyond. Designed for C-Suite executives and Strata client executive sponsors, this year's roundtable will focus on best practice approaches for financial planning, analytics and performance as well as an exclusive preview of our strategic and product roadmap. Attendance for this event is limited to 50 executives.

**MONDAY**  
**OCTOBER 21, 2019**



**Welcome Reception**  
Strata Headquarters  
5-7pm

Join us for a networking welcome reception with fellow Summit attendees at Strata's headquarters (Located on the 49th and 50th floor of the Aon Center in downtown Chicago). Tour our office, meet our team, and mingle with fellow attendees. Appetizers will be served.



**Executive Networking Dinner**  
Cloud Level  
7-9pm

Following the welcome reception, join us for our Executive Networking Dinner on the Cloud Level of the Aon Center. Enjoy spectacular views of downtown Chicago, fabulous food, and conversation with fellow Executive Roundtable attendees.

Register today at:  
[summit.stratadecision.com](http://summit.stratadecision.com)



**TUESDAY**  
**OCTOBER 22, 2019**

**8-9 AM: BREAKFAST** | Swissotel Chicago

**9-10:30 AM: SUMMIT KEYNOTE SESSION** | Swissotel Chicago



**Mike Allen**  
CFO, OSF HealthCare  
Chair of HFMA Board of Directors



**Dan Michelson**  
CEO  
Strata Decision Technology

**11-11:30AM: EXECUTIVE ROUNDTABLE WELCOME SESSION** | Strata Headquarters



**Alina Henderson**  
Director, Professional Services  
Strata Decision Technology

**11:30AM-12:15 PM: BUILDING A FINANCE CENTER OF EXCELLENCE: A VIEW FROM THE C-SUITE** | Strata Headquarters

Facilitated by: Alina Henderson, Director, Professional Services, Strata Decision Technology



**Terri Newsom**  
CFO  
Prisma Health



**Michael Wagner, MD**  
Interim CEO & Chief  
Physician Executive  
Wellforce



**Mike Allen**  
CFO, OSF HealthCare  
Chair of HFMA Board  
of Directors

**12:15-1:15 PM: LUNCH** | Mid-America Club

**1:15-2:15 PM: HOW HIGH PERFORMING ORGANIZATIONS ARE LEVERAGING COST DATA TO ENGAGE NON-FINANCE STAKEHOLDERS** | Strata Headquarters



**Leon Corbeille**  
Director, Decision Support  
Strata Decision Technology



**Steve Lefar**  
Executive Director,  
StrataDataScience  
Strata Decision Technology

**2:15-3 PM: RETHINKING THE PLANNING PROCESS FOR ACCURACY, EFFICIENCY, AGILITY AND ACCOUNTABILITY** | Strata Headquarters



**Frank Stevens**  
VP, Financial Planning  
Strata Decision Technology



**Bart Lewis**  
Director, Product Strategy  
Strata Decision Technology

**3:15-4 PM: EMPOWERING YOUR ORGANIZATION TO REDUCE UNNECESSARY VARIATION AND ACHIEVE SAVINGS TARGETS** | Strata Headquarters



**John Baker**  
Director, Continuous Improvement  
Strata Decision Technology

**4-5 PM: OPERATIONALIZING THE CENTER OF EXCELLENCE** | Strata Headquarters

Facilitated by: Frank Stevens, VP, Financial Planning, Strata Decision Technology



**Kirsten Largent**  
VP, Financial Planning  
OSF HealthCare  
System



**Greg Johnson**  
VP, Finance  
Intermountain  
Healthcare



**Mark Malloy**  
Executive Director,  
Financial Planning  
Cleveland Clinic

**6-9 PM: DINNER RECEPTION: STRATA OKTOBERFEST** | Bridgeport Art Center

**WEDNESDAY**  
**OCTOBER 23, 2019**

**7:30 - 9:30 AM: VIP BREAKFAST AND KEYNOTE SESSION WITH ROBERT PEARL, MD** | Swissotel Chicago



**Robert Pearl, MD**  
Former CEO of Kaiser Permanente Medical Group, Author of *Mistreated: Why We Think We're Getting Good Healthcare—And Why We're Usually Wrong*, Host of "Fixing Healthcare", *Forbes* contributor and professor at Stanford University School of Medicine and the Stanford Graduate School of Business