

Report name: Exhibitors and Booth Numbers
Report date: 07/04/2025
Event name: 2014 National Conference on Philanthropic Planning
Total records: 45 records

Booth number/ref	Organization	City	US State
1	R&R Newkirk	Willow Springs	IL
2	Charitable Solutions, LLC	Jacksonville	FL
3	Graystone Consulting	Purchase	NY
4	Planned Giving Today/Mary Ann Liebert, Inc.	New Rochelle	NY
5	Wells Fargo	Summit	NJ
6	CharitablePlanning.com	Towson	MD
7	The American College	Bryn Mawr	PA
8	Partnership for Philanthropic Planning	Indianapolis	IN
9	Partnership for Philanthropic Planning	Indianapolis	IN
10	MiniMatters Video + Marketing	Rockville	MD
12	EDS	Indianapolis	IN
13	Green Oak Consulting Group	Roseville	CA
14	PG Calc	Cambridge	MA
15	RuffaloCODY	Cedar Rapids	IA
16	Texas Tech University	Lubbock	TX
17	BNY Mellon Planned Giving	Boston	MA
18	Crescendo Interactive	Camarillo	CA
19	Crescendo Interactive	Camarillo	CA
20	Crescendo Interactive	Camarillo	CA
21	Kaspick & Company	Saint Louis	MO
22	Kaspick & Company	Saint Louis	MO
23	CFRE International	Alexandria	VA
24	The Stelter Company	Des Moines	IA
25	The Stelter Company	Des Moines	IA
26	The Stelter Company	Des Moines	IA
27	State Street Global Advisors	Boston	MA
28	MetLife	New York	NY

29	U.S. Bank Charitable Services Group	Portland	OR
30	Sharpe Group	Memphis	TN
31	Sharpe Group	Memphis	TN
32	PNC Bank N.A.	Baltimore	MD
33	FUNDING matters Inc.	Toronto	
34	PPPLA	Aliso Viejo	CA
35	Raising Change	Florence	MA
36	PlannedGiving.com	Phoenixville	PA
37	PlannedGiving.com	Phoenixville	PA
38	Charitable Giving Resource Center	West Des Moines	IA
39	Fifth Third Bank	Cincinnati	OH
40	American Institute for Philanthropic Studies	Long Beach	CA
41	Pentera, Inc.	Indianapolis	IN
42	Pentera, Inc.	Indianapolis	IN
43	Pentera, Inc.	Indianapolis	IN
44	Charitable Trust Administration Company (CTAC)	Cleveland	OH
45	CCIM Foundation	Chicago	IL
46	Key Private Bank	Cleveland	OH